



ORIX to Issue Unsecured Debt Securities Denominated in Euro

TOKYO, Japan – February 22, 2024 – ORIX Corporation (“ORIX”) announced on February 21, 2024 its decision to issue unsecured senior debt securities denominated in Euro under the terms and conditions outlined below.

ORIX has established the Euro MTN Program* as part of its strategy to secure flexibility and diversification of funding sources, and ORIX will raise funds from overseas institutional investors using this program.

5.25-year notes

Total amount of notes	EUR 500 million
Interest rate	3.780% per annum
Issue price	100% of the principal amount
Payment date	February 28, 2024
Maturity	May 29, 2029

* MTN Program: An arrangement under which the issuer has the flexibility to issue individual bonds within the issue limit by concluding a basic agreement on bond issuance with dealers in advance.

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This press release has been prepared for the sole purpose of publicly announcing the issue of the securities and does not constitute part of any solicitation for investment in any securities. These securities described in this press release will not be publicly offered or sold in Japan. This press release is not an offer of securities for sale in the United States. The securities have not been and will not be filed or registered under the U.S. Securities Act of 1933 (as amended) (the “Securities Act”) or any relevant securities law of any state, and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons (as such term is defined in Regulation S under the Securities Act) absent registration of an exemption from registration under the Securities Act. No public offering of the securities will be made in the United States or any other jurisdiction.

About ORIX Group:

ORIX Group (ORIX Corporation TSE: 8591; NYSE: IX) was established in 1964 and has grown from its roots in leasing in Japan to become a global, diverse, and unique corporate group. Today, it is active around the world in financing and investment, life insurance, banking, asset management, real estate, concession, environment and energy, automobile-related services, industrial/ICT equipment, ships and aircraft. Since expanding outside of Japan in 1971, ORIX Group has grown its business globally and now operates in around 30 countries and regions across the world with approximately 35,000 people. ORIX Group unites globally around its Purpose: “Finding Paths. Making Impact.” combining diverse expertise and innovative thinking to help our world develop in a sustainable way.

For more details, please visit our website: <https://www.orix.co.jp/grp/en/>

(As of November 1, 2023)

Caution Concerning Forward Looking Statements:

These documents may contain forward-looking statements about expected future events and financial results that involve risks and uncertainties. Such statements are based on our current expectations and are subject to uncertainties and risks that could cause actual results that differ materially from those described in the forward-looking statements.