Bond Overview:

Name	ORIX Corporation EUR-denominated senior unsecured bond due April 2026 (Green Bond)
Total amount of bonds	€ 300 million
Coupon rate	1.919% per annum
Issue Price	100% of the principal amount
Settlement date	April 20th, 2022
Maturity	4 years (April 20th, 2026)
Use of proceeds	Expenditures related to the acquisition of Elawan Energy, which develops and operates "Renewable Energy", as defined in ORIX's Green Bond Framework.
Rating*	BBB+ (S&P) / A3 (Moody's) / A- (Fitch)

*As of December 16th ,2025.

A- (S&P) /A3 (Moody's) / A- (Fitch) as of April 20th, 2022 (settlement date).

Third party eligibility assessment (Sustainalytics):
https://www.sustainalytics.com/sustainable-finance/wp-content/uploads/2020/01/ORIX-Corporation-Green-Bond-Second-Party-Opinion-ENGLISH.pdf

Reporting:

Fund allocation

The full amount was allocated to the following fund at the time of issuance, and no significant changes have been made since.

Category	Subcategory	Fulfilled Project / Assets	Total amount allocated
Renewable energy	Investment in a renewable energy company	1 project	€ 300 million
Total			€ 300 million

Unallocated amount	€ 0 million

Environmental Improvement

The estimated CO2 reductions from April 1st,2024 to March 31st,2025, corresponding to the proceeds allocated to the projects funded by this green bond, are approximately 333 thousand tons.

Category	Subcategory	Fulfilled Project / Assets, Total amount allocated	Estimated CO2 reduction (tons) *
Renewable energy	Investment in a renewable energy company	1 project € 300 million	333,801
Total			333,801

* In calculation of the estimated CO2 reductions, Operating Margin Grid Emission Factors by country and region from "The IFI Dataset of Default Grid Factors v3.2" are referred to as CO2 emission factors.

① Environmental performance data
https://www.orix.co.jp/grp/en/sustainability/environment/data.html

② Press release: ORIX to Issue its First Green Bond Denominated in EURO
https://www.orix.co.jp/grp/en/newsrelease/pdf/220414_ORIXE.pdf