

Bond Overview:

Name	ORIX Corporation 203 rd unsecured bond (with inter-bond pari passu clause) (Green Bond)
Total amount of bonds	JPY 20 billion
Coupon rate	0.210% per annum
Issue Price	JPY 100 per JPY 100 face value
Settlement date	June 22 nd , 2021
Maturity	7 years (June 22 nd , 2028)
Use of proceeds	Existing hybrid vehicles (HVs)
Rating*	AA (Rating and Investment Information, Inc.)

Name	ORIX Corporation 205 th unsecured bond (with inter-bond pari passu clause) (Green Bond)
Total amount of bonds	JPY 10 billion
Coupon rate	0.210% per annum
Issue Price	JPY 100 per JPY 100 face value
Settlement date	June 14 th , 2021
Maturity	7 years (June 14 th , 2028)
Use of proceeds	Existing hybrid vehicles (HVs)
Rating*	AA (Rating and Investment Information, Inc.)

*As of December 27th, 2024. AA- as of June 14th, 2021 (settlement date).

Third party eligibility assessment (Sustainalytics):

<https://www.sustainalytics.com/sustainable-finance/wp-content/uploads/2020/01/ORIX-Corporation-Green-Bond-Second-Party-Opinion-ENGLISH.pdf>

Reporting:

Fund allocation

The full amount was allocated to the following fund at the time of issuance, and no significant changes have been made since.

Category	Subcategory	Fulfilled Project / Assets	Total amount allocated
Clean transport	Eco car (HV, PHV, EV etc.)	16,466 units	JPY 30 billion
Total			JPY 30 billion

Unallocated amount	JPY 0 billion
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Environmental Improvement

The total estimated CO2 reductions for the projects funded by this Green Bond from April 1st, 2023 to March 31st, 2024 are approximately 7 thousand tons.

Category	Subcategory	Number of vehicles (units)	Estimated CO2 reduction (tons) *
Clean transport	Eco car (HV, PHV, EV etc.)	16,466	7,498
Total			7,498

* In calculation of the estimated CO2 reductions, the average fuel economy of gasoline vehicles released by Ministry of Land, Infrastructure, Transport and Tourism is referred to.

① Environmental performance data

<https://www.orix.co.jp/grp/en/sustainability/environment/data.html>

② Press release: ORIX to Issue 203rd, 204th and 205th Unsecured Senior Debt Securities with Inter-bond Pari Passu Clause

https://www.orix.co.jp/grp/en/newsrelease/pdf/210608_ORIXE.pdf