

203rd and 205th Green Bond Overview :

Name	ORIX Corporation 203 rd unsecured bond (with inter-bond pari passu clause) (Green Bond)
Gross amount of bonds	20 billion JPY
Interest rate	0.210%
Amount to be paid	100 JPY per 100 JPY face value
Deadline for reimbursement	7 years (to be reimbursed by June 22 nd , 2028)
Deadline for payment	June 22 nd , 2021
Use of funds	Existing hybrid vehicles (HVs)
Acquisition rating	AA- * (Rating by Rating and Investment Information, Inc.)

Name	ORIX Corporation 205 th unsecured bond (with inter-bond pari passu clause) (Green Bond)
Gross amount of bonds	10 billion JPY
Interest rate	0.210%
Amount to be paid	100 JPY per 100 JPY face value
Deadline for reimbursement	7 years (to be reimbursed by June 14 th , 2028)
Deadline for payment	June 14 th , 2021
Use of funds	Existing hybrid vehicles (HVs)
Acquisition rating	AA- * (Rating by Rating and Investment Information, Inc.)

*Data as of December 28th, 2023.

Third party eligibility assessment (Sustainalytics):

<https://www.sustainalytics.com/sustainable-finance/wp-content/uploads/2020/01/ORIX-Corporation-Green-Bond-Second-Party-Opinion-ENGLISH.pdf>

Reporting:

Fund allocation

The full amount was allocated to the following fund at the time of issuance, and no significant changes have been made since.

Category	Subcategory	Fulfilled Project / Assets	Total amount allocated
Clean transport	Eco car (HV, PHV, EV etc.)	16,039 units	30 billion JPY
Total			30 billion JPY

Unallocated amount	0 billion JPY
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Environmental Improvement

The total estimated CO2 reductions for the projects funded by this Green Bond from April 1st, 2022 to March 31st, 2023 are approximately 7 thousand tons.

Category	Subcategory	Number of vehicles (units)	Estimated CO2 reduction (tons) *
Clean transport	Eco car (HV, PHV, EV etc.)	16,039	7,121
Total			7,121

* To calculate estimated CO2 reductions, the average fuel economy of gasoline vehicles released by Ministry of Land, Infrastructure, Transport and Tourism is used.

① Environmental performance data

<https://www.orix.co.jp/grp/en/sustainability/environment/data.html>

② Press release: ORIX to Issue 203rd, 204th and 205th Unsecured Senior Debt Securities with Interbond Pari Passu Clause

https://www.orix.co.jp/grp/en/newsrelease/pdf/210608_ORIXE.pdf