



## Announcement Regarding Dividend for the Fiscal Year Ended March 31, 2018 and Dividend Forecast for the Fiscal Year Ending March 31, 2019

TOKYO, Japan — May 9, 2018 — ORIX Corporation (TSE: 8591; NYSE: IX) announced the details relating to expected dividend for the fiscal year ended March 31, 2018. The dividend amount will be formally decided at a meeting of the Board of Directors held on May 21, 2018, after a statutory audit of the financial reports for the fiscal year ended March 31, 2018. The dividend forecast for the fiscal year ending March 31, 2019 (hereinafter, the “Current Fiscal Year”) is also included in this announcement as below.

### Dividend Detail for the Fiscal Year Ended March 31, 2018

	Amount Decided	Previous Dividend Forecast	Dividend Paid for the Fiscal Year Ended March 31, 2017
Record Date	March 31, 2018	March 31, 2018	March 31, 2017
Dividend Per Share (Annual)	39.00 yen (66.00 yen)	– yen (– yen)	29.25 yen (52.25 yen)
Total Dividend Amount (Annual)	49,984million yen (84,579 million yen)	–	38,162 million yen (68,320 million yen)
Effective Date	June 5, 2018	–	June 6, 2017
Source of Dividend	Retained earnings	–	Retained earnings

### Basic Profit Distribution Policy

ORIX aims to increase shareholder value by utilizing profits earned from business activities that were secured primarily as retained earnings, to strengthen its business foundation and make investments for future growth. At the same time, ORIX strives to make stable and sustainable distribution of dividends at the level in line with its business performance. In addition, with regards to the decision of whether to buy back shares, ORIX aims to act with flexibility and swiftness while considering various factors such as the adequate level of retained earnings, the soundness of its financial condition and external factors such as changes in the business environment, share price and its trend and target performance indicators.

Based on this fundamental policy, the dividend payout ratio for the fiscal year ended March 31, 2018 has been decided at 27%, up 2% from the fiscal year ended March 31, 2017, and the annual dividend has been decided at 66.00 yen per share (interim dividend paid was 27.00 yen per share and year-end dividend has been decided at 39.00 yen per share) from 52.25 yen per share in the previous fiscal year.

### **Dividend Forecast for the Fiscal Year Ending March 31, 2019**

The dividend forecast for the current fiscal year has been decided with a focus on the optimal balance of securing of capital for investment in future profit growth and the making of stable and sustainable distribution of dividends to shareholders. The interim dividend for the current fiscal year is forecasted at 30.00 yen per share.

	Dividend Per Share		
	Interim	Fiscal Year End	Annual
Dividend Forecast	30.00 yen	–	–

The dividend payout ratio for the current fiscal year will be maintained at 27%.

### **Contact Information:**

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### **About ORIX:**

ORIX Corporation (TSE: 8591; NYSE: IX) is an opportunistic, diversified, innovation-driven global powerhouse with a proven track record of profitability. Established in 1964, ORIX at present operates a diverse portfolio of businesses in the operations, financial services, and investment spaces. ORIX's highly complementary business activities span industries including: energy, private equity, infrastructure, automotive, ship and aircraft, real estate and retail financial services. ORIX has also spread its business globally by establishing locations in a total of 38 countries and regions across the world. Through its business activities, ORIX has long been committed to corporate citizenship and environmental sustainability. For more details, please visit our website: <https://www.orix.co.jp/grp/en/>  
(As of March 31, 2018)

### **Caution Concerning Forward Looking Statements:**

These documents may contain forward-looking statements about expected future events and financial results that involve risks and uncertainties. Such statements are based on our current expectations and are subject to uncertainties and risks that could cause actual results that differ materially from those described in the forward-looking statements. Factors that could cause such a difference include, but are not limited to, those described under "Risk Factors" in the Company's annual report on Form 20-F filed with the United States Securities and Exchange Commission and under "(4) Risk Factors" of the "1. Summary of Consolidated Financial Results" of the "Consolidated Financial Results April 1, 2017 – March 31, 2018."