



ORIX to Secure Funding through Hybrid Loan (Subordinated Term Loan)

TOKYO, Japan –May 25, 2016 - ORIX Corporation (“ORIX”), a leading integrated financial services group, today announced that it plans to secure 94 billion yen of funding through a subordinated syndicated loan (“Hybrid Loan”) to be arranged by The Bank of Tokyo-Mitsubishi UFJ, Ltd. under the terms and conditions indicated below.

■Hybrid Loan Overview

Amount	94 billion yen <ul style="list-style-type: none">● Tranche A: 60 billion yen; and● Tranche B: 34 billion yen
Drawdown date	May 30, 2016
Maturity	60 years after the drawdown date
Prepayment option	Available on each interest payment date after <ul style="list-style-type: none">● 5 years have lapsed for Tranche A; and● 7 years have lapsed for Tranche B
Rank	Junior to other debts Senior to common stock
Arranger	The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Syndication participants	28 financial institutions
Credit rating agency	Standard & Poor’s Ratings Japan K.K.
Rating	BBB (expected)

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About ORIX:

ORIX Corporation (TSE: 8591; NYSE: IX) is a financial services group which provides innovative products and services to its customers by constantly pursuing new businesses. Established in 1964, from its start in the leasing business, ORIX has advanced into neighboring fields and at present has expanded into the lending, investment, life insurance, banking, asset management, automobile-related, real estate and environment and energy-related businesses. Since its first overseas expansion into Hong Kong in 1971, ORIX has spread its business globally by establishing locations in a total of 37 countries and regions across the world. Moving forward, ORIX aims to contribute to society while continuing to capture new business opportunities. For more details, please visit our website: <http://www.orix.co.jp/grp/en/>

Caution Concerning Forward Looking Statements:

These documents may contain forward-looking statements about expected future events and financial results that involve risks and uncertainties. Such statements are based on our current expectations and are subject to uncertainties and risks that could cause actual results to differ materially from those described in the forward-looking statements. Factors that could cause such a difference include, but are not limited to, those described under “Risk Factors” in the Company’s annual report on Form 20-F filed with the United States Securities and Exchange Commission and under “4. Risk Factors” of the “Summary of Consolidated Financial Results” of the “Consolidated Financial Results April 1, 2014 – March 31, 2015.”