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ORIX to Issue Baht Denominated Unsecured Notes in Thailand

TOKYO, Japan — November 22, 2013 — ORIX Corporation (TSE: 8591; NYSE: IX), a leading integrated financial services group, today announced that its subsidiary in Thailand, Thai ORIX Leasing Co., Ltd., (hereinafter, "TOLC"), has decided to issue baht denominated unsecured notes (2-year and 4-year notes) in the Thai market. This is ORIX's third issuance of baht-denominated notes in Thailand following the issuance in April and November 2012.

TOLC's performance has been steadily growing along with firm capital expenditure needs, which is a result of increasing demands within the Thai economy. TOLC was established in 1978 as Thailand's first leasing company with partners including major non-life insurance company, Bangkok Insurance PLC. TOLC has a broad customer base ranging from major corporations to small and medium-sized enterprises and at present is involved in a wide range of businesses from automobile leasing to the rental of precision measuring equipment.

Moving forward, ORIX will continue to diversify its funding sources as it expands its overseas operations and increases its presence in each overseas market.

Key Terms of the Notes

2-year notes

Issuer: Thai ORIX Leasing Co., Ltd.

Guarantor: ORIX Corporation
Total amount of notes: 350 million Thai Baht
Coupon rate: Annual rate 3.74%
Amount paid: 100% of issue price

Maturity and repayment method: Two Years (November 27, 2015)

Full repayment upon maturity

Interest payment date: May 27 and November 27, yearly

Issue date: November 27, 2013

Underwriter: Bangkok Bank Public Company Limited and

Bank of Ayudhya Public Company Limited

Rating: AA+ (Stable)

TRIS Rating Co., Ltd.

4-year notes

Issuer: Thai ORIX Leasing Co., Ltd.

Guarantor: ORIX Corporation
Total amount of notes: 650 million Thai Baht
Coupon rate: Annual rate 4.40%
Amount paid: 100% of issue price

Maturity and repayment method: Four years (November 27, 2017)

Full repayment upon maturity

Interest payment date: May 27 and November 27, yearly

Issue date: November 27, 2013

Underwriter: Bangkok Bank Public Company Limited and

Bank of Ayudhya Public Company Limited

Rating: AA+ (Stable)

TRIS Rating Co., Ltd.

About ORIX

ORIX Corporation (TSE: 8591; NYSE: IX) is an integrated financial services group based in Tokyo, Japan, providing innovative value-added products and services to both corporate and retail customers. With operations in 34 countries and regions outside of Japan, ORIX's activities include corporate financial services, such as leases and loans, as well as automobile operations, rental operations, real estate, life insurance, banking and loan servicing. For more details, please visit our website: http://www.orix.co.jp/grp/en/

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