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ORIX to Issue the 135th and 136th Unsecured Senior Debt Securities with inter-bond pari passu clause

TOKYO, Japan – July 2, 2010 – ORIX Corporation (TSE: 8591; NYSE: IX), a leading integrated financial services group, today announced that the issuances of unsecured senior debt securities for retail and institutional investors denominated in Japanese yen with inter-bond pari passu clause have been resolved in accordance with the approval by the Board of Directors on June 23, 2009 and by the Representative Executive Officer on March 25, 2010. The details are as follows.

The 135th Unsecured Senior Debt Securities for retail investors with inter-bond pari passu clause

Total amount of notes:	JPY 90 Billion
Maturity:	Three years (July 16, 2013)
Conditions:	Annual rate 1.26%
	Issue price JPY 100 per JPY 100 of face value
Payment date:	July 16, 2010
The 136 th Unsecured Senior D	bebt Securities for institutional investors with inter-bond pari passu clause
Total amount of notes:	JPY 10 Billion
Maturity:	Three years (July 9, 2013)
Conditions:	Annual rate 1.26%
	Issue price JPY 100 per JPY 100 of face value
Payment date:	July 9, 2010

These materials are not an offer for sale of our securities in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. Any public offering of our securities to be made in the United States will be made by means of a prospectus that may be obtained from us and that will contain detailed information about us and our management, as well as our financial statements.