

**Consolidated Financial Results
Supplementary Information
for the Three-months Ended June 30, 2026**

ORIX Corporation
(NYSE: IX; TSE: 8591)

August 6, 2026

Page		
1	<u>Financial Highlights and Financial Indicators</u>	: Financial Highlights and Financial Indicators
2	<u>Segment Information</u>	: Segment Profits, Assets and ROA
3	<u>Segment Asset Details</u>	: Assets by Segment
4-5	<u>Japan & APAC (1) (2)</u>	: Segment Revenues, Profits and Assets
6-7	<u>Infrastructure (1) (2)</u>	: Segment Revenues, Profits and Assets
8-9	<u>USA & Europe (1) (2)</u>	: Segment Revenues, Profits and Assets
10-11	<u>Insurance (1) (2)</u>	: Segment Revenues, Profits and Assets
12-13	<u>Key Quarterly Financial Information (1)(2)</u>	: Income Statement Data, Balance Sheet Data, Yields on Assets
14-15	<u>Key Quarterly Financial Information (3)(4)</u>	: Income Statement Data(Discontinued Operations), Balance Sheet Data(Discontinued Operations)
16	<u>Information Regarding Major Assets (1)</u>	: New Business Volumes, Net Investment in Leases and Installment Loans
17	<u>Information Regarding Major Assets (2)</u>	: Operating Leases and Asset Quality (Net Investment in Leases and Installment Loans)
18	<u>Information Regarding Major Assets (3)</u>	: Allowance for Credit Losses, Provision for Credit Losses
19	<u>Information Regarding Major Assets (4)</u>	: Investment in Securities
20	<u>Funding (1)</u>	: Funding, Share of Long-Term Debt, Funding Structure and Funding Costs (including Deposits), Key Exchange Rate
21	<u>Funding (2)</u>	: Commitment Lines, Liquidity and Credit Ratings

This document has been prepared based upon quarterly financial information in accordance with U.S. GAAP.

For annual and more historical data please access our website.

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These documents may contain forward-looking statements about expected future events and financial results that involve risks and uncertainties. Such statements are based on our current expectations and are subject to uncertainties and risks that could cause actual results to differ materially from those described in the forward-looking statements. Factors that could cause such a difference include, but are not limited to, those described under “Risk Factors” in the Company’s annual report on Form 20-F filed with the United States Securities and Exchange Commission and those described under “Business Risk” of the securities report (Yukashoken houkokusho) filed with the Director of the Kanto Local Finance Bureau and financial results filed to Tokyo Stock Exchange.

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Financial Highlights and Financial Indicators

(Millions of yen)

Financial Highlights	2024.4-6	2024.7-9	2024.10-12	2025.1-3	2024.4-2025.3	2025.4-6	2025.7-9	2025.10-12	2026.1-3	2025.4-2026.3	2026.4-6
Total Revenues *	693,291	679,941	734,611	703,724	2,811,567	746,973	780,626	825,717	901,086	3,254,402	876,628
Income from Continuing Operations before Income Taxes *	113,992	129,950	117,412	90,239	451,593	145,666	233,285	168,844	116,535	664,330	406,150
Net Income Attributable to ORIX Corporation Shareholders	86,735	96,211	88,831	79,853	351,630	107,288	163,808	118,579	57,590	447,265	280,832
Total Assets	16,502,363	16,339,977	16,917,024	16,866,251	16,866,251	17,000,280	17,604,283	18,125,609	18,002,776	18,002,776	18,256,420
Total Liabilities	12,343,084	12,358,564	12,743,540	12,691,036	12,691,036	12,773,412	13,034,239	13,401,785	13,378,965	13,378,965	13,413,847
Total ORIX Corporation Shareholders' Equity	4,073,643	3,902,197	4,086,346	4,089,782	4,089,782	4,145,509	4,441,677	4,584,992	4,482,500	4,482,500	4,710,425

* In the first quarter of fiscal 2027, the Company classified the business of ORIX Bank Corporation, a consolidated subsidiary of the Company, as held for sale and a discontinued operation. Accordingly, the amounts are presented on a continuing operations basis, excluding the results of the discontinued operations. The amounts in the previous years have been retrospectively reclassified for this classification.

Financial Indicators (1)	2024.4-6	2024.7-9	2024.10-12	2025.1-3	2024.4-2025.3	2025.4-6	2025.7-9	2025.10-12	2026.1-3	2025.4-2026.3	2026.4-6
Return on Equity (ROE)	8.7%	9.3%	9.0%	8.8%	8.8%	10.4%	12.7%	12.0%	10.4%	10.4%	24.4%
Return on Assets (ROA)	2.11%	2.24%	2.18%	2.12%	2.12%	2.53%	3.15%	2.97%	2.57%	2.57%	6.20%

※ All of the above are calculated using accumulated Net Income Attributable to ORIX Corporation Shareholders.

Financial Indicators (2)	2024.4-6	2024.7-9	2024.10-12	2025.1-3	2024.4-2025.3	2025.4-6	2025.7-9	2025.10-12	2026.1-3	2025.4-2026.3	2026.4-6
Shareholders' Equity Ratio	24.7%	23.9%	24.2%	24.2%	24.2%	24.4%	25.2%	25.3%	24.9%	24.9%	25.8%
Debt-to-Equity Ratio (times)											
(Short- and Long-Term Debt+Deposits)/Shareholders' Equity	1.5	1.5	1.5	1.5	1.5	1.5	1.4	1.4	1.4	1.4	1.3
(Short- and Long-Term Debt)/Shareholders' Equity	1.5	1.5	1.5	1.5	1.5	1.5	1.4	1.4	1.4	1.4	1.3
Shareholders' Equity Per Share (yen)	3,547.40	3,418.59	3,596.60	3,599.24	3,599.24	3,672.65	3,982.69	4,142.46	4,080.24	4,080.24	4,312.66
Basic EPS (yen)	75.40	84.03	78.03	70.28	307.74	94.63	146.03	106.65	52.26	400.27	256.07
Diluted EPS (yen)	75.28	83.88	77.88	70.14	307.16	94.44	145.70	106.41	52.14	399.40	255.56
Number of Employees	34,051	33,691	33,796	33,982	33,982	34,612	35,654	37,315	37,286	37,286	36,773

※ Shareholders' Equity Ratio, Debt-to-Equity Ratio and Shareholders' Equity Per Share are calculated using Total ORIX Corporation Shareholders' Equity.

※ In the first quarter of fiscal 2027, the Company classified the business of ORIX Bank Corporation, a consolidated subsidiary of the Company, as held for sale and a discontinued operation. Accordingly, Debt-to-Equity Ratio are calculated using the amounts of continuing operations, excluding the results of the discontinued operations. The ratio in the previous years have been retrospectively reclassified for this classification.

Segment Information

(Millions of yen)

Segment	Segment Information	2024.4-6	2024.7-9	2024.10-12	2025.1-3	2024.4-2025.3	2025.4-6	2025.7-9	2025.10-12	2026.1-3	2025.4-2026.3	2026.4-6
Japan & APAC	Segment Profits	57,792	47,145	44,388	58,511	207,836	52,201	73,504	72,879	58,305	256,889	289,811
	Segment Assets	4,503,069	4,453,183	4,516,906	4,575,673	4,575,673	4,575,301	4,585,099	4,805,117	4,720,861	4,720,861	4,742,729
	Segment Asset ROA	3.56%	3.26%	3.07%	3.18%	3.18%	3.17%	3.81%	3.93%	3.85%	3.85%	16.60%
Infrastructure	Segment Profits	28,424	63,878	37,007	20,204	149,513	68,407	132,601	42,846	38,673	282,527	43,317
	Segment Assets	3,494,973	3,458,959	3,516,905	3,497,994	3,497,994	3,448,513	3,493,212	3,591,135	3,575,072	3,575,072	3,567,338
	Segment Asset ROA	2.62%	4.11%	3.87%	3.49%	3.49%	5.82%	8.31%	6.78%	5.98%	5.98%	3.81%
USA & Europe	Segment Profits	22,989	14,414	28,574	18,312	84,289	10,594	9,682	41,011	2,718	64,005	63,000
	Segment Assets	2,470,468	2,203,020	2,409,575	2,262,868	2,262,868	2,303,732	2,636,957	2,882,479	2,741,031	2,741,031	2,856,699
	Segment Asset ROA	2.92%	2.50%	2.81%	2.79%	2.79%	1.38%	1.22%	2.39%	1.90%	1.90%	6.98%
Insurance	Segment Profits	21,944	18,913	20,878	12,664	74,399	24,063	26,793	23,285	28,750	102,891	27,960
	Segment Assets	2,884,353	2,901,167	3,005,315	3,009,234	3,009,234	3,047,702	3,140,645	3,202,971	3,198,270	3,198,270	3,259,346
	Segment Asset ROA	2.17%	2.02%	2.00%	1.80%	1.80%	2.29%	2.38%	2.29%	2.39%	2.39%	2.47%
Total	Segment Profits	131,149	144,350	130,847	109,691	516,037	155,265	242,580	180,021	128,446	706,312	424,088
	Segment Assets	13,352,863	13,016,329	13,448,701	13,345,769	13,345,769	13,375,248	13,855,913	14,481,702	14,235,234	14,235,234	14,426,112
Adjustment of Segment Profits to Consolidated Statement Amounts		(17,157)	(14,400)	(13,435)	(19,452)	(64,444)	(9,599)	(9,295)	(11,177)	(11,911)	(41,982)	(17,938)
Income from Continuing Operations before Income Taxes		113,992	129,950	117,412	90,239	451,593	145,666	233,285	168,844	116,535	664,330	406,150
Return on Segment Assets (ROA)		2.49%	2.66%	2.58%	2.50%	2.50%	3.01%	3.86%	3.60%	3.10%	3.10%	7.72%

*Effective from the first quarter of the fiscal year ending March 31, 2027, the method of allocating interest expense to each segment was partially revised.

As a result, segment profit has been retrospectively reclassified for prior periods.

[supplemental information]

(Millions of yen)

Discontinued Operations	Information	2024.4-6	2024.7-9	2024.10-12	2025.1-3	2024.4-2025.3	2025.4-6	2025.7-9	2025.10-12	2026.1-3	2025.4-2026.3	2026.4-6
Discontinued Operations (ORIX Bank Corporation)	Income (Loss) from Discontinued Operations before Income Taxes	6,177	6,872	8,974	6,846	28,869	9,815	2,716	7,392	7,179	27,102	(334)
	Assets of Discontinued Operations Held for Sale	2,837,412	2,881,699	3,020,483	3,103,500	3,103,500	3,176,812	3,214,178	3,220,462	3,195,402	3,195,402	3,262,029
	ROA of discontinued operations	0.60%	0.63%	0.70%	0.70%	0.70%	0.87%	0.54%	0.58%	0.62%	0.62%	0.55%

Segment Asset Details

2025.3 (Millions of yen)

Assets by Segment	Japan & APAC	Infrastructure	USA & Europe	Insurance	Total
Net Investment in Leases	1,118,986	47,926	451	—	1,167,363
Installment Loans	851,908	51,757	652,805	12,805	1,569,275
Investment in Operating Leases	999,185	927,307	21,260	26,167	1,973,919
Investment in Securities	73,564	47,641	573,030	2,234,453	2,928,688
Property under Facility Operations and Servicing Assets	99,533	669,563	76,469	—	845,565
Inventories	42,069	186,791	137	—	228,997
Advances for Finance Lease and Operating Lease	11,012	105,860	—	—	116,872
Equity method investments	388,186	788,328	63,395	35,865	1,275,774
Advances for Property under Facility Operations	922	77,482	—	—	78,404
Goodwill, Intangible Assets Acquired in Business Combinations	363,258	214,569	526,685	4,452	1,108,964
Other assets	627,050	380,770	348,636	695,492	2,051,948
Total	4,575,673	3,497,994	2,262,868	3,009,234	13,345,769

2026.3 (Millions of yen)

Assets by Segment	Japan & APAC	Infrastructure	USA & Europe	Insurance	Total
Net Investment in Leases	1,194,048	52,913	433	—	1,247,394
Installment Loans	680,872	35,097	757,103	15,191	1,488,263
Investment in Operating Leases	1,118,843	976,673	39,605	25,457	2,160,578
Investment in Securities	80,956	154,105	618,885	2,288,116	3,142,062
Property under Facility Operations and Servicing Assets	119,002	656,847	82,749	—	858,598
Inventories	45,020	223,164	699	—	268,883
Advances for Finance Lease and Operating Lease	11,317	78,924	—	—	90,241
Equity method investments	457,931	685,773	71,582	46,002	1,261,288
Advances for Property under Facility Operations	4,001	123,899	—	—	127,900
Goodwill, Intangible Assets Acquired in Business Combinations	384,231	221,750	690,949	4,452	1,301,382
Other assets	624,640	365,927	479,026	819,052	2,288,645
Total	4,720,861	3,575,072	2,741,031	3,198,270	14,235,234

2026.6 (Millions of yen)

Assets by Segment	Japan & APAC	Infrastructure	USA & Europe	Insurance	Total
Net Investment in Leases	1,195,852	38,066	427	—	1,234,345
Installment Loans	666,718	36,032	815,710	15,942	1,534,402
Investment in Operating Leases	1,094,947	1,001,215	47,888	25,465	2,169,515
Investment in Securities	74,888	157,938	613,298	2,334,336	3,180,460
Property under Facility Operations and Servicing Assets	88,449	652,466	86,126	—	827,041
Inventories	44,893	225,494	833	—	271,220
Advances for Finance Lease and Operating Lease	16,310	62,440	475	—	79,225
Equity method investments	613,377	716,723	78,689	46,648	1,455,437
Advances for Property under Facility Operations	915	127,002	—	—	127,917
Goodwill, Intangible Assets Acquired in Business Combinations	367,787	210,618	697,318	4,452	1,280,175
Other assets	578,593	339,344	515,935	832,503	2,266,375
Total	4,742,729	3,567,338	2,856,699	3,259,346	14,426,112

Japan & APAC (1)

(Millions of yen)

Segment Income Statement Data	2024.4-6	2024.7-9	2024.10-12	2025.1-3	2024.4-2025.3	2025.4-6	2025.7-9	2025.10-12	2026.1-3	2025.4-2026.3	2026.4-6
Finance revenues	37,202	37,159	37,150	38,079	149,590	38,426	38,505	38,933	40,682	156,546	39,462
Gains on investment securities and dividends	1,724	274	1,458	1,974	5,430	2,069	972	5,699	590	9,330	(1,571)
Operating leases	112,073	115,857	116,322	115,936	460,188	115,365	120,180	121,692	119,653	476,890	122,625
Sales of goods and real estate	65,283	59,159	62,950	70,531	257,923	65,224	71,986	80,592	88,607	306,409	84,642
Services income	49,168	48,445	47,384	54,526	199,523	51,408	51,413	53,739	64,795	221,355	65,228
Total Segment Revenues :	265,450	260,894	265,264	281,046	1,072,654	272,492	283,056	300,655	314,327	1,170,530	310,386
Interest expense*	13,132	12,764	13,604	13,374	52,874	13,325	13,669	14,288	14,186	55,468	15,705
Costs of operating leases	79,898	80,953	81,859	82,214	324,924	80,436	82,926	84,799	86,717	334,878	85,855
Costs of goods and real estate sold	45,580	41,089	43,502	47,500	177,671	45,773	50,919	57,315	62,730	216,737	62,414
Services expense	30,040	29,008	29,447	32,476	120,971	31,165	31,512	34,527	39,900	137,104	43,162
Other (income) and expense	3,802	3,887	3,835	11,752	23,276	1,786	4,050	4,034	4,111	13,981	5,839
Selling, general and administrative expenses	54,705	55,158	53,527	58,555	221,945	56,927	54,479	56,471	58,998	226,875	63,381
Provision for credit losses, and write-downs of long-lived assets and securities	2,165	3,543	3,548	4,669	13,925	2,818	1,603	2,869	11,270	18,560	777
Total Segment Expenses :	229,322	226,402	229,322	250,540	935,586	232,230	239,158	254,303	277,912	1,003,603	277,133
Equity in Net income (Loss) of equity method investments and others	21,664	12,653	8,446	28,005	70,768	11,939	29,606	26,527	21,890	89,962	256,558
Segment Profits	57,792	47,145	44,388	58,511	207,836	52,201	73,504	72,879	58,305	256,889	289,811

*Effective from the first quarter of the fiscal year ending March 31, 2027, the method of allocating interest expense to each segment was partially revised.

As a result, segment profit has been retrospectively reclassified for prior periods.

(Millions of yen)

Unit Profits	2024.4-6	2024.7-9	2024.10-12	2025.1-3	2024.4-2025.3	2025.4-6	2025.7-9	2025.10-12	2026.1-3	2025.4-2026.3	2026.4-6
Corporate Financial Services	4,362	9,041	4,491	10,556	28,450	6,391	14,884	3,141	5,642	30,058	6,228
Auto	12,702	13,736	12,432	9,514	48,384	12,913	15,489	13,336	10,050	51,788	13,313
Rentec	2,727	2,987	3,716	4,036	13,466	4,252	4,686	5,052	4,855	18,845	3,257
PE Investment	29,118	11,140	14,968	27,859	83,085	19,638	27,759	31,782	25,770	104,949	263,146
Asia-Pacific/Greater China*	8,883	10,241	8,781	6,546	34,451	9,007	10,686	19,568	11,988	51,249	3,867
Total	57,792	47,145	44,388	58,511	207,836	52,201	73,504	72,879	58,305	256,889	289,811

*Corresponds to the Asia and Australia segment in FY2026 disclosures.

Japan & APAC (2)

(Millions of yen)

Segment Assets	2024.6	2024.9	2024.12	2025.3	2025.6	2025.9	2025.12	2026.3	2026.6
Net Investment in Leases	1,133,991	1,108,127	1,146,356	1,118,986	1,126,519	1,144,028	1,200,627	1,194,048	1,195,852
Installment Loans	805,362	789,868	798,205	851,908	833,441	798,395	799,955	680,872	666,718
Investment in Operating Leases	1,015,631	999,610	1,025,922	999,185	1,026,815	1,068,005	1,112,606	1,118,843	1,094,947
Investment in Securities	72,578	73,503	72,974	73,564	70,181	73,651	95,211	80,956	74,888
Property under Facility Operations	52,245	51,747	48,478	99,533	109,293	112,112	126,774	119,002	88,449
Inventories	40,519	43,110	42,760	42,069	41,317	42,746	44,268	45,020	44,893
Advances for Finance Lease and Operating Lease	6,868	7,087	9,611	11,012	10,797	8,498	7,769	11,317	16,310
Equity method investments	398,824	392,600	399,434	388,186	397,649	403,361	426,468	457,931	613,377
Advances for Property under Facility Operations	71	113	172	922	2,503	3,403	4,920	4,001	915
Goodwill, Intangible Assets Acquired in Business Combinations	375,838	376,949	379,290	363,258	371,599	369,257	384,415	384,231	367,787
Other assets	601,142	610,469	593,704	627,050	585,187	561,643	602,104	624,640	578,593
Total Segment Assets	4,503,069	4,453,183	4,516,906	4,575,673	4,575,301	4,585,099	4,805,117	4,720,861	4,742,729

(Millions of yen)

Unit Assets	2024.6	2024.9	2024.12	2025.3	2025.6	2025.9	2025.12	2026.3	2026.6
Corporate Financial Services	774,160	788,705	800,851	846,108	808,905	772,507	768,000	764,623	733,374
Auto	792,237	798,723	808,607	798,977	813,209	822,215	834,197	832,069	838,287
Rentec	204,297	210,487	222,540	231,238	239,614	252,342	264,028	271,950	286,825
PE Investment	929,488	947,294	936,999	973,723	1,000,965	996,918	1,087,398	986,942	1,021,719
Asia-Pacific / Greater China*	1,802,887	1,707,974	1,747,909	1,725,627	1,712,608	1,741,117	1,851,494	1,865,277	1,862,524
Total	4,503,069	4,453,183	4,516,906	4,575,673	4,575,301	4,585,099	4,805,117	4,720,861	4,742,729

*Corresponds to the Asia and Australia segment in FY2026 disclosures.

(Thousand Autos)

Auto	2024.9	2025.3	2025.9	2026.3
Number of Automobiles Under Management in Japan	1,422	1,428	1,408	1,419

(Billions of USD)

Asset Management Business	2024.6	2024.9	2024.12	2025.3	2025.6	2025.9	2025.12	2026.3	2026.6
PE Investment	—	—	—	—	—	—	1.0	1.0	1.0

Infrastructure (1)

(Millions of yen)

Segment Income Statement Data	2024.4-6	2024.7-9	2024.10-12	2025.1-3	2024.4-2025.3	2025.4-6	2025.7-9	2025.10-12	2026.1-3	2025.4-2026.3	2026.4-6
Finance revenues	3,558	3,250	2,956	3,060	12,824	2,558	6,079	6,585	6,448	21,670	7,660
Gains on investment securities and dividends	144	832	3,456	(47)	4,385	5,428	16,018	1,317	(985)	21,778	249
Operating leases	30,952	54,444	38,932	43,693	168,021	37,684	38,146	41,448	48,482	165,760	41,068
Sales of goods and real estate	34,035	29,436	17,872	30,675	112,018	44,468	22,584	22,803	40,623	130,478	40,562
Services income	109,827	141,470	130,109	138,105	519,511	147,761	131,963	133,195	132,169	545,088	113,346
Total Segment Revenues :	178,516	229,432	193,325	215,486	816,759	237,899	214,790	205,348	226,737	884,774	202,885
Interest expense*	7,634	9,503	9,672	11,632	38,441	10,458	10,467	11,115	11,055	43,095	10,225
Costs of operating leases	14,044	19,031	19,277	19,320	71,672	19,740	19,193	19,105	20,209	78,247	19,466
Costs of goods and real estate sold	26,387	24,437	15,323	26,096	92,243	36,862	19,562	21,069	34,005	111,498	31,876
Services expense	87,653	105,758	104,581	110,659	408,651	99,012	104,694	107,072	105,995	416,773	89,922
Other (income) and expense	317	(1,633)	5,639	(2,221)	2,102	(5,268)	(1,749)	(3,740)	1,570	(9,187)	(4,010)
Selling, general and administrative expenses	18,756	18,331	19,634	22,064	78,785	22,110	20,919	21,391	24,938	89,358	24,155
Provision for credit losses, and write-downs of long-lived assets and securities	(6)	304	20	23,356	23,674	30	443	925	6,256	7,654	56
Total Segment Expenses :	154,785	175,731	174,146	210,906	715,568	182,944	173,529	176,937	204,028	737,438	171,690
Equity in Net income (Loss) of equity method investments and others	4,693	10,177	17,828	15,624	48,322	13,452	91,340	14,435	15,964	135,191	12,122
Segment Profits	28,424	63,878	37,007	20,204	149,513	68,407	132,601	42,846	38,673	282,527	43,317

*Effective from the first quarter of the fiscal year ending March 31, 2027, the method of allocating interest expense to each segment was partially revised.

As a result, segment profit has been retrospectively reclassified for prior periods.

(Millions of yen)

Unit Profits	2024.4-6	2024.7-9	2024.10-12	2025.1-3	2024.4-2025.3	2025.4-6	2025.7-9	2025.10-12	2026.1-3	2025.4-2026.3	2026.4-6
Real Estate	17,716	41,363	14,300	16,009	89,388	41,128	19,376	14,217	27,724	102,445	20,154
of which DAIKYO	6,621	5,214	2,981	9,359	24,175	5,867	7,943	2,964	7,503	24,277	5,805
of which Public infrastructure*	2,908	3,831	4,216	4,832	15,787	4,366	4,894	5,517	5,885	20,662	2,421
Environment and Energy	(1,056)	2,268	10,120	(18,627)	(7,295)	17,397	101,155	1,962	(7,040)	113,474	6,270
of which Domestic	2,444	2,580	254	(16,681)	(11,403)	8,989	3,571	(356)	(4,836)	7,368	1,786
of which Overseas	(3,500)	(312)	9,866	(1,946)	4,108	8,408	97,584	2,318	(2,204)	106,106	4,484
Aircraft and Ships	11,764	20,247	12,587	22,822	67,420	9,882	12,070	26,667	17,989	66,608	16,893
of which Aircraft (ORIX)	3,690	2,959	4,478	8,181	19,308	3,339	3,304	7,742	7,349	21,734	4,257
of which Aircraft (Avolon)	4,431	6,086	7,212	9,841	27,570	5,477	5,937	8,051	5,167	24,632	9,778
of which Ships	3,643	11,202	897	4,800	20,542	1,066	2,829	10,874	5,473	20,242	2,858
Total	28,424	63,878	37,007	20,204	149,513	68,407	132,601	42,846	38,673	282,527	43,317

*Corresponds to the Concession Unit in FY2026 disclosures.

(Millions of yen)

Real Estate	2024.4-6	2024.7-9	2024.10-12	2025.1-3	2024.4-2025.3	2025.4-6	2025.7-9	2025.10-12	2026.1-3	2025.4-2026.3	2026.4-6
Services income	69,852	88,878	81,803	84,734	325,267	98,951	82,415	86,308	82,104	349,778	77,842
of which Facilities operation*	19,254	32,145	22,455	20,425	94,279	46,581	26,621	26,950	21,868	122,020	24,535
Gains on sales	6,318	28,182	3,254	5,431	43,185	28,326	4,762	2,015	8,760	43,863	7,900

*Beginning in the first quarter of the fiscal year ending March 31, 2027, the Company reorganized a portion of its real estate operating business.

Accordingly, service income from the facilities operation business have been retrospectively reclassified for prior periods.

Infrastructure (2)

(Millions of yen)

Segment Assets	2024.6	2024.9	2024.12	2025.3	2025.6	2025.9	2025.12	2026.3	2026.6
Net Investment in Leases	53,436	50,750	48,986	47,926	57,629	56,107	54,816	52,913	38,066
Installment Loans	70,146	59,592	57,985	51,757	46,779	42,900	39,329	35,097	36,032
Investment in Operating Leases	985,887	974,393	1,005,001	927,307	941,253	971,632	973,044	976,673	1,001,215
Investment in Securities	14,769	13,307	50,128	47,641	47,471	163,125	167,899	154,105	157,938
Property under Facility Operations	637,226	641,448	624,913	669,563	646,887	652,532	653,407	656,847	652,466
Inventories	176,251	173,269	184,426	186,791	172,932	196,888	215,232	223,164	225,494
Advances for Finance Lease and Operating Lease	92,766	94,282	103,103	105,860	94,780	101,845	86,993	78,924	62,440
Equity method investments	831,189	823,745	792,828	788,328	775,914	664,984	704,205	685,773	716,723
Advances for Property under Facility Operations	53,990	63,692	65,225	77,482	82,450	82,186	96,768	123,899	127,002
Goodwill, Intangible Assets Acquired in Business Combinations	198,895	209,923	215,540	214,569	198,185	213,209	222,824	221,750	210,618
Other assets	380,418	354,558	368,770	380,770	384,233	347,804	376,618	365,927	339,344
Total Segment Assets	3,494,973	3,458,959	3,516,905	3,497,994	3,448,513	3,493,212	3,591,135	3,575,072	3,567,338

(Millions of yen)

Unit Assets	2024.6	2024.9	2024.12	2025.3	2025.6	2025.9	2025.12	2026.3	2026.6
Real Estate	1,174,661	1,190,671	1,236,246	1,249,846	1,247,484	1,259,786	1,307,567	1,344,960	1,327,031
of which DAIKYO	393,034	399,536	415,384	402,815	376,922	396,419	420,931	417,047	416,553
of which Public infrastructure*	37,689	40,992	44,846	49,221	53,575	57,876	63,200	63,619	65,840
Environment and Energy	1,015,383	1,046,312	955,021	1,016,175	992,589	977,372	1,005,058	1,018,777	1,033,812
of which Domestic	342,944	340,464	341,103	303,036	297,934	295,854	291,860	291,697	293,373
of which Overseas	672,439	705,848	613,918	713,139	694,655	681,518	713,198	727,080	740,439
Aircraft and Ships	1,304,929	1,221,976	1,325,638	1,231,973	1,208,440	1,256,054	1,278,510	1,211,335	1,206,495
of which Aircraft (ORIX)	511,032	469,167	532,585	473,167	503,499	548,981	548,462	512,093	483,061
of which Aircraft (Avolon)	422,929	370,410	420,339	397,260	389,388	397,675	425,772	403,708	424,809
of which Ships	370,968	382,399	372,714	361,546	315,553	309,398	304,276	295,534	298,625
Total	3,494,973	3,458,959	3,516,905	3,497,994	3,448,513	3,493,212	3,591,135	3,575,072	3,567,338

*Corresponds to the Concession Unit in FY2026 disclosures.

(Billions of yen)

Asset Management Business AUM	2024.9	2025.3	2025.9	2026.3
ORIX Asset Management Corporation	723.0	756.6	761.9	797.2
ORIX Real Estate Investment Advisors Corporation	945.0	1,018.0	1,026.1	997.3
End of Period Total AUM	1,668.0	1,774.6	1,788.0	1,794.5

(Millions of yen)

Asset Management Business Revenues	2024.4-9	2024.4-2025.3	2025.4-9	2025.4-2026.3
ORIX Asset Management Corporation	1,719	3,569	1,742	3,828
ORIX Real Estate Investment Advisors Corporation	2,009	5,775	2,182	4,648
Total Revenues	3,728	9,344	3,924	8,476

USA & Europe (1)

(Millions of yen)

Segment Income Statement Data	2024.4-6	2024.7-9	2024.10-12	2025.1-3	2024.4-2025.3	2025.4-6	2025.7-9	2025.10-12	2026.1-3	2025.4-2026.3	2026.4-6
Finance revenues	28,305	26,848	25,885	25,666	106,704	25,511	27,227	30,679	26,502	109,919	26,196
Gains on investment securities and dividends	1,317	2,223	1,601	(614)	4,527	9,014	8,224	20,375	65,679	103,292	59,637
Operating leases	139	153	232	337	861	436	602	855	777	2,670	1,138
Sales of goods and real estate	172	63	175	133	543	187	388	779	1,181	2,535	835
Services income	73,698	69,282	80,043	75,320	298,343	68,440	78,241	98,493	98,681	343,855	102,115
Total Segment Revenues :	103,631	98,569	107,936	100,842	410,978	103,588	114,682	151,181	192,820	562,271	189,921
Interest expense	11,877	10,721	9,128	8,954	40,680	11,878	13,367	15,204	13,235	53,684	14,338
Costs of operating leases	273	376	358	489	1,496	550	747	830	724	2,851	1,193
Costs of goods and real estate sold	92	59	85	71	307	87	180	562	830	1,659	407
Services expense	16,797	16,686	17,839	17,940	69,262	16,812	17,820	19,507	19,761	73,900	21,940
Other (income) and expense	2,066	258	(996)	(475)	853	2,259	694	480	52,359	55,792	2,454
Selling, general and administrative expenses	57,651	56,593	55,322	64,187	233,753	57,496	66,153	78,437	78,598	280,684	86,377
Provision for credit losses, and write-downs of long-lived assets and securities	306	1,427	2,689	3,362	7,784	1,547	5,512	4,437	13,993	25,489	(1,143)
Total Segment Expenses :	89,062	86,120	84,425	94,528	354,135	90,629	104,473	119,457	179,500	494,059	125,566
Equity in Net income (Loss) of equity method investments and others	8,420	1,965	5,063	11,998	27,446	(2,365)	(527)	9,287	(10,602)	(4,207)	(1,355)
Segment Profits	22,989	14,414	28,574	18,312	84,289	10,594	9,682	41,011	2,718	64,005	63,000

(Millions of yen)

Unit Profits	2024.4-6	2024.7-9	2024.10-12	2025.1-3	2024.4-2025.3	2025.4-6	2025.7-9	2025.10-12	2026.1-3	2025.4-2026.3	2026.4-6
ORIX USA	11,835	4,771	11,230	12,080	39,916	648	(2,451)	15,784	(13,027)	954	42,935
ORIX Europe	11,154	9,643	17,344	6,232	44,373	9,946	12,133	25,227	15,745	63,051	20,065
Total	22,989	14,414	28,574	18,312	84,289	10,594	9,682	41,011	2,718	64,005	63,000

USA & Europe (2)

(Millions of yen)

Segment Assets	2024.6	2024.9	2024.12	2025.3	2025.6	2025.9	2025.12	2026.3	2026.6
Net Investment in Leases	525	455	492	451	428	428	437	433	427
Installment Loans	699,812	596,207	680,003	652,805	623,099	721,213	819,477	757,103	815,710
Investment in Operating Leases	10,657	11,486	12,776	21,260	26,080	27,312	31,000	39,605	47,888
Investment in Securities	617,111	570,972	624,936	573,030	593,009	603,785	652,264	618,885	613,298
Property under Facility Operations and Servicing Assets	83,972	73,571	80,918	76,469	73,613	75,660	81,236	82,749	86,126
Inventories	206	212	139	137	129	518	466	699	833
Advances for Finance Lease and Operating Lease	—	—	—	—	—	—	—	—	475
Equity method investments	79,410	69,437	71,673	63,395	60,776	87,906	83,723	71,582	78,689
Goodwill, Intangible Assets Acquired in Business Combinations	569,204	517,682	546,104	526,685	535,553	706,738	741,574	690,949	697,318
Other assets	409,571	362,998	392,534	348,636	391,045	413,397	472,302	479,026	515,935
Total Segment Assets	2,470,468	2,203,020	2,409,575	2,262,868	2,303,732	2,636,957	2,882,479	2,741,031	2,856,699

(Millions of yen)

Unit Assets	2024.6	2024.9	2024.12	2025.3	2025.6	2025.9	2025.12	2026.3	2026.6
ORIX USA	1,767,574	1,540,023	1,693,972	1,593,562	1,587,655	1,917,168	2,085,566	1,939,856	2,010,644
ORIX Europe	702,894	662,997	715,603	669,306	716,077	719,789	796,913	801,175	846,055
Total	2,470,468	2,203,020	2,409,575	2,262,868	2,303,732	2,636,957	2,882,479	2,741,031	2,856,699

Asset Management Business*	2024.6	2024.9	2024.12	2025.3	2025.6	2025.9	2025.12	2026.3	2026.6
ORIX USA (Billions of USD)	28.6	29.9	30.0	30.0	30.7	30.9	32.7	31.7	32.2
ORIX Europe (Billions of euro)	338.1	347.4	369.5	356.1	362.2	382.9	391.6	397.3	463.2

* Effective from the first quarter of the fiscal year ending March 31, 2027, AUM has been revised to exclude AUA previously included in AUM. Accordingly, prior-period AUM has been retrospectively recast.

Insurance (1)

(Millions of yen)

Segment Income Statement Data	2024.4-6	2024.7-9	2024.10-12	2025.1-3	2024.4-2025.3	2025.4-6	2025.7-9	2025.10-12	2026.1-3	2025.4-2026.3	2026.4-6
Finance revenues	84	75	70	51	280	38	34	34	35	141	36
Life insurance premiums and related investment income	144,946	90,068	170,979	112,091	518,084	133,086	167,861	171,408	170,549	642,904	173,086
Services income	(1)	—	—	—	(1)	—	—	—	—	—	—
Total Segment Revenues :	145,029	90,143	171,049	112,142	518,363	133,124	167,895	171,442	170,584	643,045	173,122
Interest expense	28	53	72	103	256	127	132	142	144	545	112
Life insurance costs	109,328	57,506	135,483	82,593	384,910	94,395	126,681	133,215	126,312	480,603	130,686
Other (income) and expense	(33)	(107)	28	2	(110)	(4)	1	—	—	(3)	—
Selling, general and administrative expenses	13,761	13,778	14,582	16,783	58,904	14,563	14,294	14,787	15,335	58,979	14,390
Provision for credit losses, and write-downs of long-lived assets and securities	1	—	6	(3)	4	(20)	(6)	13	43	30	(26)
Total Segment Expenses :	123,085	71,230	150,171	99,478	443,964	109,061	141,102	148,157	141,834	540,154	145,162
Segment Profits	21,944	18,913	20,878	12,664	74,399	24,063	26,793	23,285	28,750	102,891	27,960

(Millions of yen)

Insurance Operations	2024.4-6	2024.7-9	2024.10-12	2025.1-3	2024.4-2025.3	2025.4-6	2025.7-9	2025.10-12	2026.1-3	2025.4-2026.3	2026.4-6
Annualized Premiums	5,800	6,100	9,200	11,000	32,100	8,300	8,200	7,700	9,200	33,400	6,800
In-force Annualized Premiums	344,000	340,800	347,900	351,100	351,100	353,100	357,200	361,600	365,700	365,700	367,800

Insurance (2)

(Millions of yen)

Segment Assets	2024.6	2024.9	2024.12	2025.3	2025.6	2025.9	2025.12	2026.3	2026.6
Installment Loans	11,954	11,951	12,441	12,805	13,409	13,849	14,370	15,191	15,942
Investment in Operating Leases	26,865	26,742	26,658	26,167	26,185	26,050	25,907	25,457	25,465
Investment in Securities	2,231,121	2,215,325	2,299,615	2,234,453	2,255,820	2,296,469	2,306,121	2,288,116	2,334,336
Equity method investments	31,676	31,818	38,625	35,865	37,617	40,348	44,095	46,002	46,648
Goodwill, Intangible Assets Acquired in Business Combinations	4,452	4,452	4,452	4,452	4,452	4,452	4,452	4,452	4,452
Other assets	578,285	610,879	623,524	695,492	710,219	759,477	808,026	819,052	832,503
Total Segment Assets	2,884,353	2,901,167	3,005,315	3,009,234	3,047,702	3,140,645	3,202,971	3,198,270	3,259,346

Key Quarterly Financial Information (1)

(Millions of yen)

Income Statement Data	2024.4-6	2024.7-9	2024.10-12	2025.1-3	2024.4-2025.3	2025.4-6	2025.7-9	2025.10-12	2026.1-3	2025.4-2026.3	2026.4-6
Finance revenues	68,927	67,037	65,717	66,434	268,115	66,221	71,487	75,804	73,155	286,667	72,591
Gains on investment securities and dividends	3,156	3,329	6,453	1,286	14,224	16,486	25,187	27,366	65,257	134,296	58,203
Operating leases	141,786	169,062	154,820	158,776	624,444	152,076	157,548	163,464	168,097	641,185	163,427
Life insurance premiums and related investment income	144,409	89,399	170,183	111,268	515,259	132,543	167,165	170,728	169,723	640,159	172,541
Sales of goods and real estate	100,917	89,957	81,269	101,012	373,155	110,952	96,012	104,346	131,276	442,586	126,917
Services income	234,096	261,157	256,169	264,948	1,016,370	268,695	263,227	284,009	293,578	1,109,509	282,949
Total Revenues :	693,291	679,941	734,611	703,724	2,811,567	746,973	780,626	825,717	901,086	3,254,402	876,628
Interest expense	43,701	37,281	38,834	42,071	161,887	41,507	43,522	45,414	43,653	174,096	44,898
Costs of operating leases	93,381	99,418	100,696	101,326	394,821	99,784	102,066	103,972	106,117	411,939	105,466
Life insurance costs	110,112	56,751	135,315	82,575	384,753	94,237	126,391	133,160	126,149	479,937	130,618
Costs of goods and real estate sold	72,768	66,387	59,121	73,557	271,833	83,302	71,310	79,113	98,263	331,988	95,174
Services expense	134,726	152,418	151,639	159,458	598,241	146,730	154,969	162,009	165,021	628,729	155,706
Other (income) and expense	4,962	5,833	7,219	9,073	27,087	(1,068)	1,459	(37)	58,545	58,899	3,745
Selling, general and administrative expenses	151,034	152,764	150,862	170,021	624,681	158,188	162,851	177,951	189,062	688,052	197,821
Provision for credit losses	2,378	4,633	5,766	6,122	18,899	3,244	6,537	7,059	16,989	33,829	(538)
Write-downs of long-lived assets	88	418	172	25,255	25,933	1,004	393	993	13,852	16,242	9,819
Write-downs of securities	—	223	324	7	554	127	622	193	722	1,664	—
Total Expenses :	613,150	576,126	649,948	669,465	2,508,689	627,055	670,120	709,827	818,373	2,825,375	742,709
Operating Income	80,141	103,815	84,663	34,259	302,878	119,918	110,506	115,890	82,713	429,027	133,919
Equity in Net Income of Equity method investments	7,704	20,779	19,966	8,811	57,260	19,440	30,887	37,436	36,226	123,989	207,918
Gains on Sales of Subsidiaries and Equity method investments and Liquidation Losses, net	26,147	5,356	12,783	43,419	87,705	6,308	91,892	15,518	(2,404)	111,314	64,313
Bargain Purchase Gain	—	—	—	3,750	3,750	—	—	—	—	—	—
Income from Continuing Operations before Income Taxes	113,992	129,950	117,412	90,239	451,593	145,666	233,285	168,844	116,535	664,330	406,150
Provision for Income taxes	33,069	37,699	34,061	15,726	120,555	43,220	69,442	53,484	59,283	225,429	125,582
Net Income from Continuing Operations	80,923	92,251	83,351	74,513	331,038	102,446	163,843	115,360	57,252	438,901	280,568
Discontinued Operations :											
Income (Loss) from Discontinued Operations before Income Taxes	6,177	6,872	8,974	6,846	28,869	9,815	2,716	7,392	7,179	27,102	(334)
Provision for Income taxes	1,936	2,158	2,755	1,423	8,272	2,990	970	2,196	1,519	7,675	(4,742)
Net Income from Discontinued Operations	4,241	4,714	6,219	5,423	20,597	6,825	1,746	5,196	5,660	19,427	4,408
Net Income	85,164	96,965	89,570	79,936	351,635	109,271	165,589	120,556	62,912	458,328	284,976
Net Income (Loss) Attributable to Noncontrolling Interests	(1,652)	679	708	(124)	(389)	1,933	1,758	1,686	6,444	11,821	5,065
Net Income (Loss) Attributable to Redeemable Noncontrolling Interests	81	75	31	207	394	50	23	291	(1,122)	(758)	(921)
Net Income Attributable to ORIX Corporation Shareholders	86,735	96,211	88,831	79,853	351,630	107,288	163,808	118,579	57,590	447,265	280,832

※ In the first quarter of fiscal 2027, the Company classified the business of ORIX Bank Corporation, a consolidated subsidiary of the Company (hereinafter, the “Target”), as held for sale and a discontinued operation. Accordingly, the results of operations of the Target are presented separately from continuing operations. The amounts in the previous years have been retrospectively reclassified for this classification.

(Millions of yen)

Yields on Assets	2024.4-6	2024.7-9	2024.10-12	2025.1-3	2024.4-2025.3	2025.4-6	2025.7-9	2025.10-12	2026.1-3	2025.4-2026.3	2026.4-6
Interest *1											
Japan	18,244	18,615	18,478	19,549	74,886	20,841	19,710	19,603	21,380	81,534	19,308
Overseas	39,324	36,645	36,919	37,551	150,439	36,249	37,922	42,406	37,524	154,101	40,094
Assets (Average Balance) *2											
Japan	1,159,211	1,105,036	1,123,240	1,158,890	1,136,595	1,178,246	1,166,011	1,165,512	1,107,984	1,154,439	1,034,204
Overseas	1,655,746	1,591,071	1,557,496	1,581,689	1,596,501	1,540,764	1,573,180	1,684,122	1,724,418	1,630,621	1,718,054
Yields on Assets											
Japan	6.3%	6.7%	6.6%	6.7%	6.6%	7.1%	6.8%	6.7%	7.7%	7.1%	7.5%
Overseas	9.5%	9.2%	9.5%	9.5%	9.4%	9.4%	9.6%	10.1%	8.7%	9.5%	9.3%

*1 Interest above is related to Net Investment in Leases and Installment Loans.

*2 Assets above are related to Net Investment in Leases and Installment Loans.

※ In the first quarter of fiscal 2027, the Company classified the business of ORIX Bank Corporation, a consolidated subsidiary of the Company, as held for sale and a discontinued operation. Accordingly, Interest and Assets (Average Balance) are presented on a continuing operations basis, excluding the results of the discontinued operations, and Yields on Assets are calculated using the amounts of continuing operations, excluding the results of the discontinued operations. Those in the previous years have been retrospectively reclassified for this classification.

Key Quarterly Financial Information (2)

(Millions of yen)

Balance Sheet Data	2024.6	2024.9	2024.12	2025.3	2025.6	2025.9	2025.12	2026.3	2026.6
Net Investment in Leases	1,187,951	1,159,348	1,195,851	1,167,380	1,184,590	1,200,669	1,255,896	1,247,491	1,234,360
Installment Loans	1,587,284	1,457,628	1,548,644	1,569,283	1,516,765	1,576,357	1,673,156	1,488,263	1,534,403
Allowance for Credit Losses	(53,861)	(49,552)	(53,768)	(53,060)	(53,353)	(55,062)	(69,669)	(76,342)	(67,284)
Investment in Operating Leases	2,032,699	2,006,000	2,064,031	1,967,178	2,013,427	2,086,405	2,135,764	2,152,820	2,161,945
Investment in Securities	2,935,683	2,873,112	3,047,957	2,929,106	2,966,902	3,137,615	3,222,082	3,142,498	3,181,187
Property under Facility Operations	692,416	696,139	676,231	771,851	758,818	767,159	783,123	779,075	746,746
Equity method investments	1,382,847	1,359,689	1,345,121	1,317,292	1,312,900	1,237,900	1,300,253	1,304,073	1,497,252
Inventories	217,408	216,911	227,645	229,229	214,732	240,377	260,147	269,187	271,570
Assets of Discontinued Operations Held for Sale	2,837,412	2,881,699	3,020,483	3,103,500	3,176,812	3,214,178	3,220,462	3,195,402	3,262,029
Other Assets (Cash and Cash Equivalents etc.)	3,682,524	3,739,003	3,844,829	3,864,492	3,908,687	4,198,685	4,344,395	4,500,309	4,434,212
Total Assets	16,502,363	16,339,977	16,917,024	16,866,251	17,000,280	17,604,283	18,125,609	18,002,776	18,256,420
Short-Term Debt, Long-Term Debt and Deposits	6,100,243	6,019,180	6,230,852	6,001,244	6,147,819	6,294,958	6,516,126	6,345,625	6,311,250
Policy Liabilities and Policy Account Balances	1,840,773	1,930,730	1,889,930	1,948,047	1,838,581	1,724,828	1,713,850	1,943,710	1,984,095
Liabilities of Discontinued Operations Held for Sale	2,584,083	2,623,663	2,756,133	2,840,917	2,905,279	2,969,239	2,969,745	2,943,088	3,006,671
Other Liabilities (Trade Notes, Accounts and Other Payable etc.)	1,817,985	1,784,991	1,866,625	1,900,828	1,881,733	2,045,214	2,202,064	2,146,542	2,111,831
Total Liabilities	12,343,084	12,358,564	12,743,540	12,691,036	12,773,412	13,034,239	13,401,785	13,378,965	13,413,847
Redeemable Noncontrolling Interests (RNCI)	2,985	2,506	2,798	3,432	3,422	48,186	50,545	50,743	52,356
ORIX Corporation Shareholders' Equity	4,073,643	3,902,197	4,086,346	4,089,782	4,145,509	4,441,677	4,584,992	4,482,500	4,710,425
Noncontrolling Interests	82,651	76,710	84,340	82,001	77,937	80,181	88,287	90,568	79,792
Total Equity	4,156,294	3,978,907	4,170,686	4,171,783	4,223,446	4,521,858	4,673,279	4,573,068	4,790,217
Total Liabilities, RNCI and Equity	16,502,363	16,339,977	16,917,024	16,866,251	17,000,280	17,604,283	18,125,609	18,002,776	18,256,420

※ In the first quarter of fiscal 2027, the Company classified the business of ORIX Bank Corporation, a consolidated subsidiary of the Company (hereinafter, the "Target"), as held for sale and a discontinued operation. Accordingly, the assets and liabilities related to the business of the Target are presented separately as "Assets of Discontinued Operations Held for Sale" and "Liabilities of Discontinued Operations Held for Sale," respectively. The amounts in the previous years have been retrospectively reclassified for this classification.

Key Exchange Rate	2024.6	2024.9	2024.12	2025.3	2025.6	2025.9	2025.12	2026.3	2026.6
Yen/Dollar									
Quarter Average Rate	156.53	150.26	151.32	152.95	145.19	147.50	154.04	156.48	160.51
Period End Rate	161.07	142.73	158.18	149.52	144.81	148.88	156.56	159.88	162.39
Yen/Euro									
Quarter Average Rate	168.37	164.27	162.57	160.74	164.37	171.59	179.68	183.73	185.45
Period End Rate	172.33	159.43	164.92	162.08	169.66	174.47	184.33	183.41	185.35

Key Quarterly Financial Information (3)

(Millions of yen)

Income Statement Data (Discontinued Operations)	2024.4-6	2024.7-9	2024.10-12	2025.1-3	2024.4-2025.3	2025.4-6	2025.7-9	2025.10-12	2026.1-3	2025.4-2026.3	2026.4-6
Finance revenues	14,080	14,689	15,422	16,050	60,241	21,017	18,624	19,471	19,790	78,902	20,174
Gains (Losses) on investment securities and dividends	131	(66)	183	(148)	100	30	(4,005)	(1,404)	31	(5,348)	(18)
Services income	637	929	636	711	2,913	621	612	628	1,014	2,875	620
Total Revenues :	14,848	15,552	16,241	16,613	63,254	21,668	15,231	18,695	20,835	76,429	20,776
Interest expense	1,305	1,430	1,706	2,724	7,165	3,855	4,927	5,294	5,718	19,794	6,014
Services expense	2,134	1,675	217	1,877	5,903	1,940	1,589	108	1,963	5,600	2,002
Other (income) and expense	(86)	192	(160)	97	43	57	(47)	(76)	(32)	(98)	(3)
Selling, general and administrative expenses	5,251	5,176	5,111	5,835	21,373	5,865	6,051	5,761	6,046	23,723	6,087
Provision for credit losses	119	189	278	(763)	(177)	119	88	93	(112)	188	107
Write-downs of long-lived assets	—	—	—	—	—	—	—	—	—	—	6,827
Total Expenses :	8,723	8,662	7,152	9,770	34,307	11,836	12,608	11,180	13,583	49,207	21,034
Operating Income (Loss)	6,125	6,890	9,089	6,843	28,947	9,832	2,623	7,515	7,252	27,222	(258)
Equity in Net Income (Loss) of Equity method investments	52	(18)	(115)	3	(78)	(17)	96	(123)	(73)	(117)	(76)
Gains on Sales of Subsidiaries and Equity method investments and Liquidation Losses, net	—	—	—	—	—	—	(3)	—	—	(3)	—
Income (Loss) from Discontinued Operations before Income Taxes	6,177	6,872	8,974	6,846	28,869	9,815	2,716	7,392	7,179	27,102	(334)
Provision for Income taxes	1,936	2,158	2,755	1,423	8,272	2,990	970	2,196	1,519	7,675	(4,742)
Net Income from Discontinued Operations	4,241	4,714	6,219	5,423	20,597	6,825	1,746	5,196	5,660	19,427	4,408

Key Quarterly Financial Information (4)

(Millions of yen)

Balance Sheet Data (Discontinued Operations)	2024.6	2024.9	2024.12	2025.3	2025.6	2025.9	2025.12	2026.3	2026.6
Installment Loans	2,306,184	2,368,834	2,493,988	2,511,736	2,570,509	2,631,885	2,642,515	2,685,320	2,763,403
Allowance for Credit Losses	(4,029)	(4,204)	(4,460)	(3,709)	(3,828)	(3,928)	(3,957)	(3,852)	(3,965)
Investment in Operating Leases	—	—	—	—	0	0	0	0	0
Investment in Securities	312,328	311,975	309,557	305,441	323,395	255,716	160,041	166,331	155,952
Equity method investments	3,029	2,773	2,854	2,723	2,647	2,779	2,748	2,239	2,180
Other Assets (Cash and Cash Equivalents etc.)	219,900	202,321	218,544	287,309	284,089	327,726	419,115	345,364	344,459
Total Assets of Discontinued Operations Held for Sale	2,837,412	2,881,699	3,020,483	3,103,500	3,176,812	3,214,178	3,220,462	3,195,402	3,262,029
Short-Term Debt, Long-Term Debt and Deposits	2,477,591	2,515,057	2,649,723	2,731,366	2,795,434	2,854,544	2,849,918	2,817,925	2,879,002
Other Liabilities (Trade Notes, Accounts and Other Payable etc.)	106,492	108,606	106,410	109,551	109,845	114,695	119,827	125,163	127,669
Total Liabilities of Discontinued Operations Held for Sale	2,584,083	2,623,663	2,756,133	2,840,917	2,905,279	2,969,239	2,969,745	2,943,088	3,006,671

Information Regarding Major Assets (1)

(Millions of yen)

New Business Volumes	2024.4-6	2024.7-9	2024.10-12	2025.1-3	2024.4-2025.3	2025.4-6	2025.7-9	2025.10-12	2026.1-3	2025.4-2026.3	2026.4-6
Net Investment in Leases: New equipment acquisitions	128,436	140,738	124,841	128,208	522,223	122,929	130,352	139,276	135,082	527,639	128,319
Japan	47,328	59,433	48,180	55,248	210,189	49,291	50,094	60,184	55,304	214,873	45,440
Overseas	81,108	81,305	76,661	72,960	312,034	73,638	80,258	79,092	79,778	312,766	82,879
Installment Loans: New loans added	137,730	169,554	151,468	194,408	653,160	132,937	215,936	163,328	258,925	771,126	224,857
Japan	45,841	86,912	53,919	121,754	308,426	51,226	80,257	66,963	78,962	277,408	58,188
Overseas	91,889	82,642	97,549	72,654	344,734	81,711	135,679	96,365	179,963	493,718	166,669
Operating Leases: New equipment acquisitions	222,928	198,396	152,518	184,995	758,837	199,191	159,866	206,758	173,601	739,416	173,066
Japan	105,160	72,929	61,261	77,376	316,726	112,987	75,743	125,725	112,149	426,604	96,620
(Retail in Japan)	53,689	16,474	4,027	17,405	91,595	28,563	4,827	19,676	33,845	86,911	23,457
Overseas	117,768	125,467	91,257	107,619	442,111	86,204	84,123	81,033	61,452	312,812	76,446
Investment in Securities: New securities added	181,556	207,584	160,097	180,213	729,450	254,385	219,811	76,241	120,642	671,079	165,753
Japan	149,657	143,449	129,043	151,970	574,119	209,372	200,770	56,428	88,656	555,226	143,107
Overseas	31,899	64,135	31,054	28,243	155,331	45,013	19,041	19,813	31,986	115,853	22,646
Other Operating Transactions: New assets added	30,630	24,336	41,425	37,477	133,868	32,404	50,787	38,456	46,435	168,082	37,779
Japan	30,462	23,977	41,278	32,117	127,834	21,632	43,502	37,582	44,254	146,970	34,859
Overseas	168	359	147	5,360	6,034	10,772	7,285	874	2,181	21,112	2,920

※ In the first quarter of fiscal 2027, the Company classified the business of ORIX Bank Corporation, a consolidated subsidiary of the Company, as held for sale and a discontinued operation. Accordingly, the amounts are presented on a continuing operations basis, excluding the results of the discontinued operations. The amounts in the previous years have been retrospectively reclassified for this classification.

(Millions of yen)

Net Investment in Leases	2024.6	2024.9	2024.12	2025.3	2025.6	2025.9	2025.12	2026.3	2026.6
Transportation Equipment	544,881	536,264	562,393	550,810	568,431	581,067	610,740	610,964	606,353
Industrial Equipment	235,475	224,622	227,279	213,939	213,266	217,897	231,383	226,039	223,393
Electronics	97,211	95,019	98,407	97,461	95,494	92,631	93,571	90,395	87,813
Information-Related and Office Equipment	119,912	115,016	119,069	123,092	124,786	123,847	124,704	122,243	121,085
Commercial Services Equipment	66,970	69,734	70,548	68,995	70,100	72,481	80,161	80,311	80,348
Others	123,502	118,693	118,155	113,083	112,513	112,746	115,337	117,539	115,368
Total	1,187,951	1,159,348	1,195,851	1,167,380	1,184,590	1,200,669	1,255,896	1,247,491	1,234,360

(Millions of yen)

Installment Loans by Region and Loan Type	2024.6	2024.9	2024.12	2025.3	2025.6	2025.9	2025.12	2026.3	2026.6
Consumer Borrowers in Japan:	11,872	12,282	12,337	12,123	11,087	5,634	5,589	5,631	5,733
Real Estate Loans	5,974	5,600	5,224	4,864	4,586	—	—	—	—
Card Loans	—	—	—	—	—	—	—	—	—
Others	5,898	6,682	7,113	7,259	6,501	5,634	5,589	5,631	5,733
Corporate Borrowers in Japan:	326,432	344,812	351,740	403,481	395,207	401,429	395,769	401,876	392,200
Real Estate Companies	105,321	105,312	106,350	116,847	112,288	124,273	114,627	118,725	127,038
Non-recourse Loans	47,406	54,399	58,396	85,162	84,135	81,016	82,943	81,083	73,270
Commercial, Industrial and Other Companies	173,705	185,101	186,994	201,472	198,784	196,140	198,199	202,068	191,892
Overseas:	1,093,574	945,752	1,026,725	1,000,814	954,842	1,026,351	1,113,897	1,043,999	1,100,594
Equity method investees:	135,425	136,656	138,973	131,476	134,788	136,944	139,480	20,543	22,026
Purchased Loans:	19,981	18,126	18,869	21,389	20,841	5,999	18,421	16,214	13,850
Total	1,587,284	1,457,628	1,548,644	1,569,283	1,516,765	1,576,357	1,673,156	1,488,263	1,534,403

※ In the first quarter of fiscal 2027, the Company classified the business of ORIX Bank Corporation, a consolidated subsidiary of the Company, as held for sale and a discontinued operation. Accordingly, the amounts are presented on a continuing operations basis, excluding the results of the discontinued operations. The amounts in the previous years have been retrospectively reclassified for this classification.

Information Regarding Major Assets (2)

(Millions of yen)

Investment in Operating Leases	2024.6	2024.9	2024.12	2025.3	2025.6	2025.9	2025.12	2026.3	2026.6
Transportation Equipment	1,375,480	1,348,517	1,394,853	1,292,630	1,299,246	1,344,014	1,341,043	1,332,029	1,364,894
Measuring and Information-Related Equipment	164,491	173,607	183,068	194,798	206,851	224,875	234,525	246,583	253,711
Real Estate	302,694	304,136	297,694	309,810	336,687	344,889	365,261	403,421	422,165
Others	50,334	50,831	51,866	51,667	52,135	51,612	63,117	58,740	18,186
Right-of-use Assets (Operating Leases)	85,815	84,180	81,885	73,518	73,884	73,465	73,483	69,030	64,577
Accrued Rental Receivables	56,369	47,006	56,787	46,248	46,207	49,171	60,045	44,415	39,772
Allowance for Doubtful Receivables on Operating Leases	(2,484)	(2,277)	(2,122)	(1,493)	(1,583)	(1,621)	(1,710)	(1,398)	(1,360)
Total	2,032,699	2,006,000	2,064,031	1,967,178	2,013,427	2,086,405	2,135,764	2,152,820	2,161,945

(Millions of yen)

Asset Quality (Net Investment in Leases, Installment Loans)	2024.6	2024.9	2024.12	2025.3	2025.6	2025.9	2025.12	2026.3	2026.6
Net Investment in Leases	1,187,951	1,159,348	1,195,851	1,167,380	1,184,590	1,200,669	1,255,896	1,247,491	1,234,360
Non-performing Net Investment in Leases	21,355	22,370	23,664	21,820	20,761	20,347	25,239	27,077	30,213
Installment Loans	1,587,284	1,457,628	1,548,644	1,569,283	1,516,765	1,576,357	1,673,156	1,488,263	1,534,403
Non-performing Installment Loans*1									
Non-performing Installment Loans Not Individually Assessed for Credit Losses	17,880	21,866	33,793	29,228	34,304	30,644	31,806	18,276	18,215
Loans Individually Assessed for Credit Losses	47,986	46,861	59,297	51,833	47,531	35,291	38,732	56,545	45,478
Allowance Individually Assessed for Credit Losses	14,505	13,975	16,265	16,301	16,335	17,175	19,101	26,180	16,992
Non-performing Ratio *2	3.2%	3.5%	4.3%	3.8%	3.9%	3.2%	3.4%	3.8%	3.5%

*1 Since the fourth quarter of fiscal 2026, the amount of Non-performing Installment Loans has been calculated by excluding previously sold Installment Loans with a call option to repurchase that are recognized as assets for accounting purposes in accordance with ASC 860 ("Transfers and Servicing"), as well as certain purchased loans excluded from Non-performing Installment Loans under the Company's Non-performing Installment Loans management policies. As a result, the amounts for prior fiscal years have been retrospectively reclassified.

* 2 (Non-performing Net Investment in Leases + Non-performing Installment Loans Not Individually Assessed for Credit Losses + Loans Individually Assessed for Credit Losses) ÷ (Net Investment in Leases + Installment Loans)

※ In the first quarter of fiscal 2027, the Company classified the business of ORIX Bank Corporation, a consolidated subsidiary of the Company, as held for sale and a discontinued operation. Accordingly, the amounts of each item are presented on a continuing operations basis, and Non-performing Ratio are calculated using the amounts of continuing operations, excluding the results of the discontinued operations. Those in the previous years have been retrospectively reclassified for this classification.

Information Regarding Major Assets (3)

(Millions of yen)

Allowance for Credit Losses	2024.4-6	2024.7-9	2024.10-12	2025.1-3	2024.4-2025.3	2025.4-6	2025.7-9	2025.10-12	2026.1-3	2025.4-2026.3	2026.4-6
Beginning Balance	53,178	52,877	48,588	52,846	53,178	52,163	52,464	54,175	64,255	52,163	70,863
Net Investment in Leases	16,780	17,774	17,399	18,937	16,780	18,122	18,272	18,662	19,809	18,122	19,907
Loans Not Individually Assessed for Credit Losses	22,189	20,598	17,214	17,644	22,189	17,739	17,856	18,339	18,534	17,739	17,977
Loans Individually Assessed for Credit Losses	14,209	14,505	13,975	16,265	14,209	16,302	16,336	17,174	25,912	16,302	32,979
Provision / Reversal (Reversal)	2,161	3,020	4,337	3,747	13,265	2,757	4,528	2,908	12,891	23,084	(282)
Net Investment in Leases	797	1,036	2,011	1,090	4,934	708	718	1,391	2,116	4,933	646
Loans Not Individually Assessed for Credit Losses	(713)	644	6	1,397	1,334	687	2,163	(325)	264	2,789	779
Loans Individually Assessed for Credit Losses	2,077	1,340	2,320	1,260	6,997	1,362	1,647	1,842	10,511	15,362	(1,707)
Charge-offs / Recoveries (Charged-offs)	(4,093)	(1,428)	(3,621)	(1,667)	(10,809)	(1,806)	(2,510)	(2,397)	(7,129)	(13,842)	(9,590)
Net Investment in Leases	(458)	(625)	(1,255)	(1,076)	(3,414)	(534)	(673)	(1,150)	(2,216)	(4,573)	(1,528)
Loans Not Individually Assessed for Credit Losses	(904)	(668)	(844)	(261)	(2,677)	(334)	(1,459)	(428)	(573)	(2,794)	(260)
Loans Individually Assessed for Credit Losses	(2,731)	(135)	(1,522)	(330)	(4,718)	(938)	(378)	(819)	(4,340)	(6,475)	(7,802)
Other *1	1,631	(5,881)	3,542	(2,763)	(3,471)	(650)	(307)	9,569	846	9,458	783
Net Investment in Leases	655	(786)	782	(829)	(178)	(24)	345	906	198	1,425	195
Loans Not Individually Assessed for Credit Losses	26	(3,360)	1,268	(1,041)	(3,107)	(236)	(221)	948	(248)	243	162
Loans Individually Assessed for Credit Losses	950	(1,735)	1,492	(893)	(186)	(390)	(431)	7,715	896	7,790	426
Ending Balance	52,877	48,588	52,846	52,163	52,163	52,464	54,175	64,255	70,863	70,863	61,775
Net Investment in Leases	17,774	17,399	18,937	18,122	18,122	18,272	18,662	19,809	19,907	19,907	19,220
Loans Not Individually Assessed for Credit Losses	20,598	17,214	17,644	17,739	17,739	17,856	18,339	18,534	17,977	17,977	18,661
Loans Individually Assessed for Credit Losses	14,505	13,975	16,265	16,302	16,302	16,336	17,174	25,912	32,979	32,979	23,894
Other than the above *2	983	963	919	895	895	886	884	5,413	5,478	5,478	5,509
Total Ending Balance of Allowance for Credit Losses	53,860	49,551	53,765	53,058	53,058	53,350	55,059	69,668	76,341	76,341	67,284
Allowance for off-balance sheet credit exposures *3	5,506	5,940	7,836	9,674	9,674	9,840	11,878	17,106	17,611	17,611	17,554

*1 Other mainly includes foreign currency translation adjustments and others.

*2 Other than the above includes allowance for credit losses on other accounts receivables.

*3 Allowance for off-balance sheet credit exposures is recorded in other liabilities on the consolidated balance sheet.

※ In the first quarter of fiscal 2027, the Company classified the business of ORIX Bank Corporation, a consolidated subsidiary of the Company, as held for sale and a discontinued operation. Accordingly, the amounts are presented on a continuing operations basis, excluding the results of the discontinued operations. The amounts in the previous years have been retrospectively reclassified for this classification.

(Millions of yen)

Provisioning Rate (Net investment in Leases, Installment Loans) *	2024.4-6	2024.7-9	2024.10-12	2025.1-3	2024.4-2025.3	2025.4-6	2025.7-9	2025.10-12	2026.1-3	2025.4-2026.3	2026.4-6
Provision for Credit Losses	2,161	3,020	4,337	3,747	13,265	2,757	4,528	2,908	12,891	23,084	(282)
Provisioning Rate *	0.31%	0.45%	0.65%	0.55%	0.49%	0.41%	0.66%	0.41%	1.82%	0.83%	(0.04)%

* Provisions Charged to Income / (Average Net Investment in Leases + Average Installment Loans)

※ In the first quarter of fiscal 2027, the Company classified the business of ORIX Bank Corporation, a consolidated subsidiary of the Company, as held for sale and a discontinued operation. Accordingly, the amounts and rate are presented on a continuing operations basis, excluding the results of the discontinued operations. Those in the previous years have been retrospectively reclassified for this classification.

(Millions of yen)

Provision for Credit Losses	2024.4-6	2024.7-9	2024.10-12	2025.1-3	2024.4-2025.3	2025.4-6	2025.7-9	2025.10-12	2026.1-3	2025.4-2026.3	2026.4-6
Net Investment in Leases	797	1,036	2,011	1,090	4,934	708	718	1,391	2,116	4,933	646
Installment Loans	1,364	1,984	2,326	2,657	8,331	2,049	3,810	1,517	10,775	18,151	(928)
Off-balance sheet credit exposures	217	1,453	1,291	2,311	5,272	499	1,838	4,686	215	7,238	(266)
Available-for-Sale Debt Securities	—	66	110	(3)	173	(20)	122	(880)	2,810	2,032	(26)
Other than the above *	—	94	28	67	189	8	49	345	1,073	1,475	36
Total	2,378	4,633	5,766	6,122	18,899	3,244	6,537	7,059	16,989	33,829	(538)

* Other than the above includes provision for credit losses on other accounts receivables.

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Information Regarding Major Assets (4)

(Millions of yen)

Investment in Securities	2024.6	2024.9	2024.12	2025.3	2025.6	2025.9	2025.12	2026.3	2026.6
Equity Securities	619,508	579,816	660,464	622,753	657,174	689,009	750,865	782,137	794,200
Trading Debt Securities	—	—	—	—	—	834	40,958	—	2,015
Available-for-Sale Debt Securities									
Government Bond Securities and Municipal Bond Securities (Japan)	1,105,552	1,183,818	1,199,312	1,185,027	1,179,555	1,176,976	1,134,380	1,101,393	1,106,400
Government Bond Securities and Municipal Bond Securities (Overseas)	153,589	141,867	151,359	142,959	146,570	144,508	134,431	106,089	115,300
Corporate Debt Securities	729,854	681,023	711,922	688,595	709,361	851,009	884,602	888,919	906,682
CMBS and RMBS in the Americas	96,098	86,466	98,713	106,751	112,695	132,296	134,479	105,432	105,924
Others	231,082	200,122	226,187	183,021	161,547	142,983	142,367	158,528	150,666
Subtotal	2,316,175	2,293,296	2,387,493	2,306,353	2,309,728	2,447,772	2,430,259	2,360,361	2,384,972
Total	2,935,683	2,873,112	3,047,957	2,929,106	2,966,902	3,137,615	3,222,082	3,142,498	3,181,187

※ In the first quarter of fiscal 2027, the Company classified the business of ORIX Bank Corporation, a consolidated subsidiary of the Company, as held for sale and a discontinued operation. Accordingly, the amounts are presented on a continuing operations basis, excluding the results of the discontinued operations. The amounts in the previous years have been retrospectively reclassified for this classification.

(Millions of yen)

Unrealized Gains (Losses)	2024.6	2024.9	2024.12	2025.3	2025.6	2025.9	2025.12	2026.3	2026.6
Available-for-Sale Debt Securities									
Government Bond Securities and Municipal Bond Securities (Japan)	(382,338)	(350,475)	(409,899)	(452,239)	(529,566)	(573,552)	(642,729)	(707,295)	(747,623)
Government Bond Securities and Municipal Bond Securities (Overseas)	(2,695)	(385)	(3,133)	(3,011)	(3,966)	(2,805)	(2,675)	(2,071)	(1,126)
Corporate Debt Securities	(71,600)	(73,148)	(84,342)	(100,462)	(110,580)	(108,562)	(116,624)	(151,305)	(155,681)
CMBS and RMBS in the Americas	(609)	(116)	64	173	444	513	(328)	(2)	309
Others	(166)	(18)	664	(923)	(1,457)	(1,343)	(2,800)	(6,028)	(4,954)
Total	(457,408)	(424,142)	(496,646)	(556,462)	(645,125)	(685,749)	(765,156)	(866,701)	(909,075)

※ In the first quarter of fiscal 2027, the Company classified the business of ORIX Bank Corporation, a consolidated subsidiary of the Company, as held for sale and a discontinued operation. Accordingly, the amounts are presented on a continuing operations basis, excluding the results of the discontinued operations. The amounts in the previous years have been retrospectively reclassified for this classification.

(Millions of yen)

Allowance for Credit Losses	2024.6	2024.9	2024.12	2025.3	2025.6	2025.9	2025.12	2026.3	2026.6
Available-for-Sale Debt Securities	(535)	(540)	(710)	(670)	(630)	(771)	(646)	(3,505)	(3,358)

※ Impairment related to credit losses is recognized through an allowance for credit losses with changes in the allowance recognized in earnings, if the fair value of available-for-sale debt securities is less than the amortized cost.

※ In the first quarter of fiscal 2027, the Company classified the business of ORIX Bank Corporation, a consolidated subsidiary of the Company, as held for sale and a discontinued operation. Accordingly, the amounts are presented on a continuing operations basis, excluding the results of the discontinued operations. The amounts in the previous years have been retrospectively reclassified for this classification.

(Millions of yen)

Realized Gains (Losses) on Investment Securities *	2024.4-6	2024.7-9	2024.10-12	2025.1-3	2024.4-2025.3	2025.4-6	2025.7-9	2025.10-12	2026.1-3	2025.4-2026.3	2026.4-6
Equity Securities	1,260	1,822	5,731	542	9,355	15,255	23,820	25,534	64,061	128,670	56,151
Trading Debt Securities	125	82	116	117	440	85	126	87	159	457	130
Available-for-Sale Debt Securities											
Government Bond Securities and Municipal Bond Securities (Japan)	—	—	—	—	—	—	—	—	—	—	—
Government Bond Securities and Municipal Bond Securities (Overseas)	491	358	(30)	42	861	(70)	178	507	(385)	230	309
Corporate Debt Securities	47	370	(125)	120	412	208	185	72	(128)	337	194
CMBS and RMBS in the Americas	—	71	(15)	105	161	2	1	453	(1,902)	(1,446)	—
Others	339	(538)	(77)	45	(231)	3	(129)	902	(337)	439	31
Subtotal	877	261	(247)	312	1,203	143	235	1,934	(2,752)	(440)	534
Total	2,262	2,165	5,600	971	10,998	15,483	24,181	27,555	61,468	128,687	56,815

※ Equity securities consist mainly of marketable equity securities, non-marketable equity securities and investment funds.

※ The balance of Investment In Securities related to our life insurance operations are included in Investment in Securities. Income and losses on investment in securities related to our life insurance operations are recorded in "Life insurance premiums and related investment income".

※ In the first quarter of fiscal 2027, the Company classified the business of ORIX Bank Corporation, a consolidated subsidiary of the Company, as held for sale and a discontinued operation. Accordingly, the amounts are presented on a continuing operations basis, excluding the results of the discontinued operations. The amounts in the previous years have been retrospectively reclassified for this classification.

* Realized gains (losses) consist of gains (losses) from sales of securities, write-downs of securities and credit loss expense of available-for-sale debt securities in addition to unrealized gains (losses) on equity securities held.

Funding (1)

(Millions of yen)

Funding	2024.6	2024.9	2024.12	2025.3	2025.6	2025.9	2025.12	2026.3	2026.6
Short-Term Debt									
Borrowings from Financial Institutions	402,048	450,449	415,741	376,466	451,929	446,797	534,855	433,054	480,283
Secured borrowings on securities lending transactions	119,655	126,623	129,419	80,626	149,969	145,879	135,455	107,095	98,119
Bonds *	1,162	1,094	0	0	0	0	0	0	0
Commercial Paper *	9,201	108,312	97,745	7,588	8,010	7,200	7,835	3,986	4,278
Asset-Backed Notes *	0	0	0	0	0	0	0	0	0
Total Short-Term Debt	532,066	686,478	642,905	464,680	609,908	599,876	678,145	544,135	582,680
Long-Term Debt									
Borrowings from Financial Institutions, etc.	3,936,924	3,793,513	3,947,113	3,915,705	3,957,086	3,990,332	4,051,462	4,038,693	4,042,265
Bonds *	1,182,442	1,201,429	1,172,955	1,166,297	1,159,389	1,267,978	1,308,650	1,273,310	1,250,111
Medium-Term Notes *	288,128	285,596	395,087	387,316	401,084	411,231	456,164	458,255	408,129
Asset-Backed Securities, Commercial Mortgage Backed Securities *	152,731	45,949	68,576	61,011	15,153	22,939	19,190	28,902	25,617
Total Long-Term Debt	5,560,225	5,326,487	5,583,731	5,530,329	5,532,712	5,692,480	5,835,466	5,799,160	5,726,122
Short-Term Debt + Long-Term Debt	6,092,291	6,012,965	6,226,636	5,995,009	6,142,620	6,292,356	6,513,611	6,343,295	6,308,802
Deposits	7,952	6,215	4,216	6,235	5,199	2,602	2,515	2,330	2,448
Total Debt	6,100,243	6,019,180	6,230,852	6,001,244	6,147,819	6,294,958	6,516,126	6,345,625	6,311,250

* Funding from capital markets.

※ In the first quarter of fiscal 2027, the Company classified the business of ORIX Bank Corporation, a consolidated subsidiary of the Company, as held for sale and a discontinued operation. Accordingly, the amounts are presented on a continuing operations basis, excluding the results of the discontinued operations. The amounts in the previous years have been retrospectively reclassified for this classification.

Share of Long-Term Debt	2024.6	2024.9	2024.12	2025.3	2025.6	2025.9	2025.12	2026.3	2026.6
Share of Long-Term Debt *	91%	89%	90%	92%	90%	90%	90%	91%	91%

* Share of long-term debt refers to long-term debt divided by the total of short- and long-term debt.

※ In the first quarter of fiscal 2027, the Company classified the business of ORIX Bank Corporation, a consolidated subsidiary of the Company, as held for sale and a discontinued operation. Accordingly, the shares are calculated using the amounts of continuing operations, excluding the results of the discontinued operations. The shares in the previous years have been retrospectively reclassified for this classification.

Funding Structure	2024.6	2024.9	2024.12	2025.3	2025.6	2025.9	2025.12	2026.3	2026.6
Borrowings from Financial Institutions	73%	73%	72%	73%	74%	73%	73%	72%	73%
Funding from Capital Markets	27%	27%	28%	27%	26%	27%	27%	28%	27%
Deposits	0%	0%	0%	0%	0%	0%	0%	0%	0%

※ In the first quarter of fiscal 2027, the Company classified the business of ORIX Bank Corporation, a consolidated subsidiary of the Company, as held for sale and a discontinued operation. Accordingly, the structures are calculated using the amounts of continuing operations, excluding the results of the discontinued operations. The structures in the previous years have been retrospectively reclassified for this classification.

(Millions of yen)

Funding Costs (including Deposits)	2024.4-6	2024.7-9	2024.10-12	2025.1-3	2024.4-2025.3	2025.4-6	2025.7-9	2025.10-12	2026.1-3	2025.4-2026.3	2026.4-6
Interest											
Domestic Currency	4,433	5,560	6,822	7,872	24,687	8,109	7,463	7,257	9,515	32,344	10,008
Foreign Currency	39,268	31,721	32,012	34,199	137,200	33,398	36,059	38,157	34,138	141,752	34,890
U.S. Dollar	22,712	17,197	17,677	18,754	76,340	18,806	20,942	21,757	19,491	80,996	19,814
Euro	5,095	3,035	3,283	4,186	15,599	4,058	4,096	4,333	4,148	16,635	4,067
Short- and Long-Term Debt and Deposits (Average Balance)											
Domestic Currency	3,044,687	3,532,094	3,675,578	3,474,729	3,431,773	3,311,981	3,205,630	3,202,999	3,283,551	3,251,040	3,250,477
Foreign Currency	3,018,592	2,502,613	2,508,133	2,657,898	2,671,809	2,733,926	3,015,040	3,215,874	3,102,644	3,016,871	3,041,041
U.S. Dollar	1,690,592	1,346,284	1,315,917	1,493,435	1,461,557	1,457,184	1,561,847	1,750,824	1,613,139	1,595,748	1,649,196
Euro	459,296	279,016	308,053	276,147	330,628	286,386	302,636	319,363	344,728	313,278	328,189
Funding Costs											
Domestic Currency	0.58%	0.63%	0.74%	0.91%	0.72%	0.98%	0.93%	0.91%	1.16%	0.99%	1.23%
Foreign Currency	5.20%	5.07%	5.11%	5.15%	5.14%	4.89%	4.78%	4.75%	4.40%	4.70%	4.59%
U.S. Dollar	5.37%	5.11%	5.37%	5.02%	5.22%	5.16%	5.36%	4.97%	4.83%	5.08%	4.81%
Euro	4.44%	4.35%	4.26%	6.06%	4.72%	5.67%	5.41%	5.43%	4.81%	5.31%	4.96%

※ In the first quarter of fiscal 2027, the Company classified the business of ORIX Bank Corporation, a consolidated subsidiary of the Company, as held for sale and a discontinued operation. Accordingly, Interest and Short- and Long-term Debt and Deposits (Average Balance) are presented on a continuing operations basis, excluding the results of the discontinued operation, and Funding Costs are calculated using the amounts of continuing operations, excluding the results of the discontinued operations. Those in the previous years have been retrospectively reclassified for this classification.

Funding (2)

(Millions of yen)

Commitment Lines	2024.6	2024.9	2024.12	2025.3	2025.6	2025.9	2025.12	2026.3	2026.6
Credit Lines	783,830	727,967	801,735	795,634	794,321	1,001,148	1,043,895	1,034,156	1,022,572
Available Commitment Lines	586,065	523,419	596,909	598,079	573,147	714,407	789,483	753,645	718,443

(Millions of yen)

Liquidity (excl. ORIX Bank, ORIX Life Insurance)	2024.6	2024.9	2024.12	2025.3	2025.6	2025.9	2025.12	2026.3	2026.6
Cash and Cash Equivalents	671,447	826,114	790,128	840,362	855,089	883,288	829,908	961,524	918,280
Available Commitment Lines	586,065	523,419	596,909	598,079	573,147	714,407	789,483	753,645	718,443
Liquidity (a)	1,257,512	1,349,533	1,387,037	1,438,441	1,428,236	1,597,695	1,619,391	1,715,169	1,636,723
Marketable Short-Term Debt * (b)	237,995	263,187	154,929	68,952	129,643	159,437	182,635	219,836	171,179
Liquidity Coverage Ratio (a)/(b)	528%	513%	895%	2,086%	1,102%	1,002%	887%	780%	956%

* Marketable Short-Term Debt is the total of bonds and Medium-Term Notes (MTN) expected to reach maturity within 1 year and balance of Commercial Paper (CP).

Credit Ratings	2024.6	2024.9	2024.12	2025.3	2025.6	2025.9	2025.12	2026.3	2026.6
R&I									
Short-Term Debt (CP)	a-1 +	a-1 +	a-1 +	a-1 +	a-1 +	a-1 +	a-1 +	a-1 +	a-1 +
Long-Term Debt	AA (Stable)	AA (Stable)	AA (Stable)	AA (Stable)	AA (Stable)	AA (Stable)	AA (Stable)	AA (Stable)	AA (Stable)
S&P Long-Term Debt	BBB + (Stable)	BBB + (Stable)	BBB + (Stable)	BBB + (Stable)	BBB + (Stable)	BBB + (Stable)	BBB + (Stable)	BBB + (Stable)	BBB + (Stable)
Fitch									
Short-Term Debt	F2	F2	F2	F2	F2	F2	F2	F2	F2
Long-Term Debt	A - (Stable)	A - (Stable)	A - (Stable)	A - (Stable)	A - (Stable)	A - (Stable)	A - (Stable)	A - (Stable)	A - (Stable)
Moody's Long-Term Debt	A3 (Stable)	A3 (Stable)	A3 (Stable)	A3 (Stable)	A3 (Stable)	A3 (Stable)	A3 (Stable)	A3 (Stable)	A3 (Stable)
JCR Long-Term Debt	AA (Stable)	AA (Stable)	AA (Stable)	AA (Stable)	AA (Stable)	AA (Stable)	AA (Stable)	AA (Stable)	AA (Stable)