# Group Companies (As of March 31, 2024)

Company Name	pany Name Principal Business		ORIX Group Controlling Share
Corporate Financial Services and Maintenance L	easing		
ORIX Auto Corporation	Automobile Leasing, Rental, Car Sharing, Sales of Used Automobiles	Jun. 1973	100%
ORIX Rentec Corporation	Rental and Leasing of Test and Measurement Instruments and IT-related Equipment	Sep. 1976	100%
ORIX Capital Corporation	Venture Capital	Oct. 1983	100%
ORIX Asset Management & Loan Services Corporation	Loan Servicing	Apr. 1999	100%
NS Lease Co., Ltd.	Leasing, Lending, Other Financial Services	(Jul. 2002)	100%
ORIX Tokushima Corporation	Leasing, Other Financial Services	(Oct. 2005)	95%
ORIX Loan Business Center Corporation	Personal Loan Related Asset Management, Customer Relations	May 2009	99%
Tsukuba Lease Corporation	Leasing	(Jun. 2010)	95%
Kyuko-Lease Inc.	Leasing, Other Financial Services	(Jan. 2012)	85%
Yodogawa Transformer Co., Ltd.	Manufacturing, Rental, and Sales of Power Receiving, Transforming, and Generating Facilities and Equipment, Various Types of Transformers, Cubicles, etc.	(Jan. 2018)	100%
Real Estate			
ORIX Interior Corporation	Real Estate Rental, Parking Lot Business	(Jan. 1987)	100%
ORIX Hotel Management Corporation	Onsen Hotel, Hotel, and Training Accommodation Facility Operation	Jan. 1997	100%
ORIX Real Estate Corporation	Real Estate Investment, Development, Rental, Facility Operation and Management	Mar. 1999	100%
ORIX Asset Management Corporation	Asset Management of J-REIT	Sep. 2000	100%
Chofu Driving School Corporation	Driving School	(Dec. 2005)	100%
ORIX Real Estate Investment Advisors Corporation	Real Estate Investment and Advisory Services	Sep. 2007	100%
ORIX Aquarium Corporation	Aquarium Operation	Apr. 2011	100%
DAIKYO INCORPORATED	Housing Development and Sales, Redevelopment	(Jan. 2019)	100%
ANABUKI CONSTRUCTION INCORPORATED	Housing Development and Sales, Construction Services	(Jan. 2019)	100%
DAIKYO ASTAGE INCORPORATED	Condominium Management, Repair and Maintenance, Resident Services	(Jan. 2019)	100%
ANABUKI COMMUNITY INCORPORATED	Condominium Management, Repair and Maintenance, Resident Services	(Jan. 2019)	100%
DAIKYO ANABUKI CONSTRUCTION INCORPORATED	Condominium Repair and Maintenance, Construction Services, Building Diagnostics, Aseismic Reinforcing Work	(Jan. 2019)	100%
DAIKYO ANABUKI REAL ESTATE INCORPORATED	Real Estate Buying, Selling, Brokerage, Leasing, Management	(Jan. 2019)	100%
ORIX Facilities Corporation	General Building, Rental Condominium, and Other Facilities Management, Real Estate Brokerage, Construction Services	(Jan. 2019)	100%

Company Name	Principal Business	Established (Acquired)	ORIX Group Controlling Share		
Environment and Energy					
ORIX Eco Services Corporation	Trading of Recycled Metals and Other Resources, Collection and Transportation of Industrial Waste, and Intermediate Waste Processing	Apr. 1998	100%		
ORIX Environmental Resources Management Corporation	Waste Recycling	Sep. 2002	100%		
Ubiteq, INC.	Development and Provision of IoT Solutions, Design, Manufacturing and Quality Assurance of Electronic Devices, Design, Development and Maintenance of Software		57%		
ONE Energy Corporation	Sales, Leasing and Rental of Solar Panels and Electricity Storage Systems		70%		
Zeeklite Co., Ltd.	Waste Landfill, Mining and Sales of Zeolite	(Feb. 2017)	100%		
ORIX Renewable Energy Management Corporation	Operation, Management, and Maintenance of Power Plants That Use Renewable Energy Sources	Jun. 2018	100%		
Insurance					
ORIX Life Insurance Corporation	Life Insurance	Apr. 1991	100%		
Lifetime Consulting Corporation	Insurance Agency Services	Oct. 2012	100%		
Banking and Credit					
ORIX Bank Corporation	Banking	(Apr. 1998)	100%		
Aircraft and Ships					
ORIX Maritime Corporation	Ship Charter and Ship Broker Service	Nov. 1977	100%		
Santoku Senpaku Co., Ltd.	Ship Related Business	(Feb. 2024)	100%		
ORIX Headquarter Functions (Not included in Segment Financial Information)					
ORIX Insurance Services Corporation	Insurance Agency Services		100%		
ORIX Computer Systems Corporation	Software Engineering and Systems Management		100%		
ORIX Baseball Club Co., Ltd.	Professional Baseball Team Management		100%		
Osaka City Dome Co., Ltd.	Management and Operation of Multipurpose Halls, and Planning, Production, and Operation of Various Events Including Sports		90%		
ORIX Business Center Okinawa Corporation	Business Center, Contact Center		100%		
ORIX Business Support Corporation	Business Support Services	Apr. 2007	100%		



# Group Companies (As of March 31, 2024)

Company Name	Country (Region)*1	Principal Business	Established (Acquired)	ORIX Group Controlling Share
Overseas Businesses				
ORIX Corporation USA	USA	Financial Services	Aug. 1981	100%
Boston Partners Global Investors, Inc.	USA	Asset Management	(Jul. 2013)	100%
Harbor Capital Advisors, Inc.	USA	Asset Management	(Jul. 2013)	100%
Lument Real Estate Capital Holdings, LLC	USA	Mortgage Banking and Loan Servicing	Sep. 2013	100%
Boston Financial Investment Management, L.P.	USA	Low Income Housing Tax Credit Syndicator	(Jul. 2016)	100%
NXT Capital Group, LLC	USA	Loan Origination, Asset Management	(Aug. 2018)	100%
ORIX Asia Limited	Hong Kong	Leasing, Lending, Automobile Leasing, Banking	Sep. 1971	100%
ORIX Asia Capital Limited	Hong Kong	Equity Investment, Lending	Jul. 1973	100%
ORIX Finance Services Hong Kong Limited	Hong Kong	Leasing, Lending, Consumer Finance Services	(May 2002)	100%
ORIX Asia Asset Management Limited	Hong Kong	Investment Advisory, Asset Management	Mar. 2021	100%
ORIX Taiwan Corporation	Taiwan	Leasing, Sales Finance, Insurance Agency Services	(Feb. 1991)	100%
ORIX Auto Leasing Taiwan Corporation	Taiwan	Automobile Leasing	Apr. 1998	100%
ORIX Taiwan Asset Management Company	Taiwan	NPL Investment, Loan Servicing	Nov. 2004	100%
ORIX Capital Korea Corporation	South Korea	Automobile Leasing, Leasing, Lending	Feb. 2004	100%
ORIX Private Equity Korea Corporation	South Korea	Fund Operation and Management	Mar. 2010	100%
ORIX China Corporation	China	Leasing, Rental	Aug. 2005	50%
ORIX (China) Investment Co., Ltd.	China	Leasing, Equity Investment, Other Financial Services	Dec. 2009	100%
ORIX China Industrial Holdings Limited	China	Leasing, Equity Investment, Other Financial Services	Sep. 2021	50%

Company Name	Country (Region)*1	Principal Business	Established (Acquired)	ORIX Group Controlling Share
ORIX Leasing Singapore Limited	Singapore	Leasing, Sales Finance, Lending	Sep. 1972	50%
ORIX Investment and Management Private Limited	Singapore	Equity Investment, Lending	May 1981	100%
ORIX Leasing Malaysia Berhad	Malaysia	Leasing, Lending	Sep. 1973	100%
PT. ORIX Indonesia Finance	Indonesia	Leasing, Automobile Leasing	Apr. 1975	85%
PT Sinar Mitra Sepadan Finance	Indonesia	Used Car Loans for Sole Proprietors and Individual Customers	(Nov. 2015)	85%
ORIX METRO Leasing and Finance Corporation	Philippines	Leasing, Automobile Leasing, Lending	Jun. 1977	40%
Thai ORIX Leasing Co., Ltd.	Thailand	Leasing, Automobile Leasing and Rentals	Jun. 1978	96%
OLP Financial Services Pakistan Limited *2	Pakistan	Equipment Leasing, Automobile Leasing, Loans	Jul. 1986	49%
ORIX Auto Infrastructure Services Limited	India	Automobile Leasing, IT Leasing, Rentals, Leasing, Commercial Vehicle Loans, Commercial Mortgage Loans	Mar. 1995	99%
ORIX Australia Corporation Limited	Australia	Automobile Leasing and Truck Rentals	Jul. 1986	100%
ORIX New Zealand Limited	New Zealand	Automobile Leasing	Dec. 1988	100%
ORIX Aviation Systems Limited	Ireland	Aircraft Leasing, Aircraft Asset Management	Mar. 1991	100%
ORIX Corporation Europe N.V.	Netherlands	Headquarters for the Business in Europe	(Jul. 2013)	100%
Robeco Institutional Asset Management B.V. (RIAM)	Netherlands	Asset Management	(Jul. 2013)	100%
Transtrend B.V.	Netherlands	Asset Management	(Jul. 2013)	100%
ORIX Corporation UK Limited	UK	Equity Investment	Jan. 2018	100%
Gravis Capital Management Ltd.	UK	Fund Operation and Management	(Jan. 2021)	70%
Elawan Energy S.L.	Spain	Development and Operation of Wind and Solar Power Generation	(Jul. 2021)	100%

<sup>\*1</sup> ORIX has offices in other locations not included in the list above. In total, ORIX's business operations currently extend across approximately 30 countries and regions worldwide.

<sup>\*2</sup> Listed company.

# Corporate Profile / Stock Information / Investor Memo

# Corporate Profile (As of March 31, 2024)

Company Name **ORIX** Corporation

Established April 17, 1964

**Head Office** World Trade Center Building, South Tower, 2-4-1

Hamamatsu-cho, Minato-ku, Tokyo 105-5135, Japan

Tel: +81-3-3435-3000

Shareholders' Equity ¥3,941,466 million

Fiscal Year-End March 31

Consolidated Companies 1,132

**Affiliates** 127

Number of Employees 33,807

Global Network Approximately 30 countries and regions worldwide

## Stock Information (As of March 31, 2024)

#### **Number of Shares**

Total Number of Shares Authorized 2,590,000,000 shares Total Number of Shares Issued and Outstanding 1,214,961,054 shares Number of Shareholders 782,100

#### Number of Shareholders/Composition of Shareholders



Note: Calculated excluding treasury shares.

# Major Shareholders (Top 10)

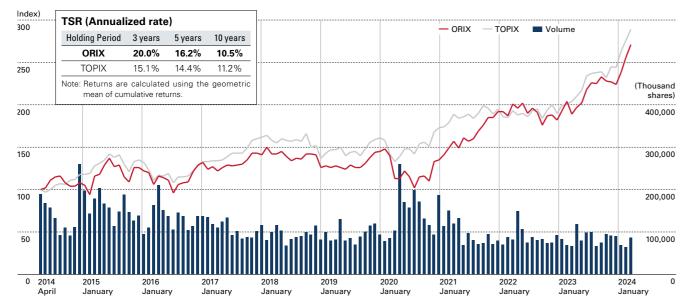
Number of Shares Held (Thousands)	
221,733	19.21
96,916	8.39
24,782	2.14
24,228	2.09
23,439	2.03
17,838	1.54
16,505	1.43
15,941	1.38
11,778	1.02
11,107	0.96
	Shares Held (Thousands)  221,733  96,916  24,782  24,228  23,439  17,838  16,505  15,941  11,778

Notes: 1. Number of shares held is rounded down to the nearest thousand shares.

- 2. Percentages of total shares in issue are rounded down after the second decimal place.
- 3. Percentage of total shares in issue above is calculated after deducting treasury stock (60,748 thousand shares).

## Corporate Profile / Stock Information / Investor Memo

#### Total Shareholder Return (TSR\*)



Note: The above graph shows the rate of return on an investment made in April 2014, including dividends and the stock price as of March 31, 2024. The ORIX chart is an index of the investment result of the stock price plus dividends (assuming that dividends are not reinvested), with an investment amount in April 2014 as 100. The index for comparison uses data from the Tokyo Stock Price Index (TOPIX), including dividends, indexed in the same manner.

#### **Passive Foreign Investment Company Rules**

The Company believes that it will be considered a "passive foreign investment company" for U.S. federal income tax purposes in the year to which these consolidated financial results relate and for the foreseeable future by reason of the composition of its assets and the nature of its income. A U.S. holder of the shares or ADSs of the Company is therefore subject to special rules generally intended to eliminate any benefits from the deferral of U.S. federal income tax that a holder could derive from investing in a foreign corporation that does not distribute all of its earnings on a current basis. Investors should consult their tax advisors with respect to such rules, which are summarized under "UNITED STATES TAXATION" in the Company's Form 20-F filed with the U.S. Securities and Exchange Commission.

#### Presentation of Financial Information

The Company's fiscal year ends on March 31. The fiscal year ended March 31, 2024 is referred to throughout this Integrated Report as "2024.3" and other fiscal years are referred to in a corresponding manner.

#### Forward-Looking Statements

This document may contain forward-looking statements about expected future events and financial results that involve risks and uncertainties. Such statements are based on our current expectations and are subject to uncertainties and risks that could cause actual results to differ materially from those described in the forward-looking statements. Factors that could cause such a difference include, but are not limited to, those described under "Risk Factors" in the Company's Form 20-F filed with the U.S. Securities and Exchange Commission and under "Business Risk" of the securities report (yukashoken houkokusho) filed with the Director of the Kanto Local Finance Bureau. The Company makes its annual report on Form 20-F and other reports available free of charge on or through ORIX Group's website. (https://www.orix.co.jp/grp/en/library).

▶ ▶ Form 20-F filed with the U.S. Securities and Exchange Commission

## Investor Memo (As of August 1, 2024)

#### **Transfer Agent for Common Shares**

Mitsubishi UFJ Trust and Banking Corporation

Tel: 0120-232-711 (toll-free in Japan)

## **Stock Exchange Listings**

Tokyo Stock Exchange, Prime Market Securities Code: 8591
New York Stock Exchange Trading Symbol: IX

#### **Depositary and Registrar for American Depositary Receipts**

Citibank, N.A., Shareholder Services

P.O. Box 43077, Providence, RI

02940-3077, USA

Tel: 1-877-248-4237 (toll-free in the U.S.)

1-816-843-4281 (outside the U.S.)

Fax: 1-201-324-3284

E-mail: citibank@shareholders-online.com

Ratio 1 ADS = 5 common shares

<sup>\*</sup>TSR (Total Shareholder Return): Total return on investment, combining capital gains and dividends