Notice Regarding Recognition of Equity in Net Income of Equity Method Investments

TOKYO, Japan – November 9, 2026 – ORIX Corporation ("ORIX") announced today that it recognized 809,610 million yen in equity in net income of equity method investments for the consolidated interim period of the fiscal year ending March 31, 2027 (April 1, 2026 – September 30, 2026).

The recognition was mainly attributable to ORIX recording 795,700 million yen in equity in net income of equity method investments through TB Investment Limited Partnership, an equity method investment of ORIX, in connection with gains on sales of shares and valuation gains related to Kioxia Holdings Corporation (Head office: Minato-ku, Tokyo; President and CEO: Hiroo Ota; "Kioxia") recorded by Toshiba Corporation (Head office: Kawasaki City, Kanagawa Prefecture; President and CEO: Taro Shimada; "Toshiba") in the fourth quarter of the fiscal year ended March 31, 2026 and the first quarter of the fiscal year ending March 31, 2027.

The future impact on ORIX's earnings may fluctuate due to future changes in Kioxia's share price and other factors. As it is currently difficult to reasonably estimate the impact on ORIX's full-year consolidated results, ORIX has not revised its earnings forecasts.

Regarding the impact on ORIX's full-year consolidated results, ORIX will promptly disclose any revision to its earnings forecasts if it determines that one is necessary.

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About ORIX Group:
ORIX Group (ORIX Corporation TSE: 8591; NYSE: IX) was established in 1964 and has grown from its roots in leasing in Japan to become a global, diverse, and unique corporate group. Today, it is active around the world in financing and investment, life insurance, asset management, real estate, public infrastructure, environment and energy, automobile-related services, industrial/ICT equipment, ships and aircraft. Since expanding outside of Japan in 1971, ORIX Group has grown its business globally and now operates in around 30 countries and regions across the world with approximately 36,000 people. ORIX Group unites globally around its Purpose: "Finding Paths. Making Impact." combining diverse expertise and innovative thinking to help our world develop in a sustainable way.
For more details, please visit our website: https://www.orix.co.jp/grp/en/
(As of September 30, 2026)

Caution Concerning Forward-Looking Statements:
This document may contain forward-looking statements about expected future events and financial results that involve risks and uncertainties. Such statements are based on our current expectations and are subject to uncertainties and risks that could cause actual results to differ materially from those described in the forward-looking statements. Factors that could cause such a difference include, but are not limited to, those described under "Risk Factors" in the Company's annual report on Form 20-F filed with the United States Securities and Exchange Commission and under "(4) Risk Factors" of the "1. Summary of Consolidated Financial Results" of the "Consolidated Financial Results April 1, 2025 – March 31, 2026" furnished on Form 6-K.