



Notice Regarding Possible Impact on ORIX Corporation’s Consolidated Financial Results (First Quarter of the Fiscal Year Ending March 31, 2027), Following Toshiba Corporation’s Full-Year Financial Results for the Fiscal Year Ended March 31, 2026 (Update)

Tokyo, Japan – May 21, 2026 – ORIX Corporation (“ORIX”) announced today that, with respect to the announcement disclosed on May 15, 2026, titled “Notice Regarding Possible Impact on ORIX Corporation’s Consolidated Financial Results (First Quarter of the Fiscal Year Ending March 31, 2027), Following Toshiba Corporation’s Full-Year Financial Results for the Fiscal Year Ended March 31, 2026”*, ORIX has estimated the financial impact on its consolidated financial results as described below.

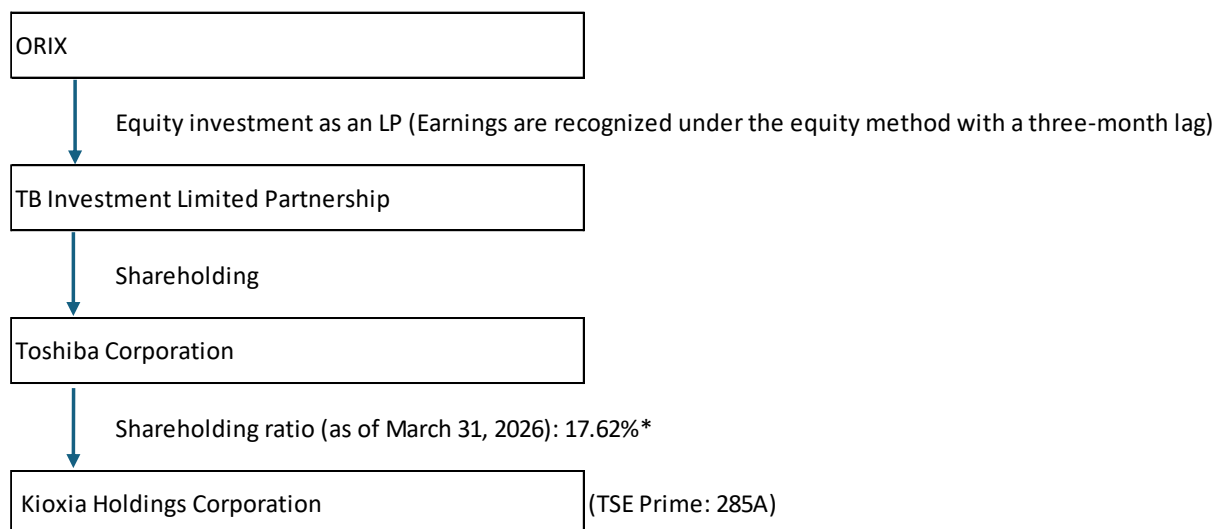
As previously announced in ORIX’s Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (released on May 11, 2026), ORIX’s consolidated earnings forecast for the Fiscal Year Ending March 31, 2027 incorporates investment gains and losses related to Toshiba Corporation (“Toshiba”) based on information available at that time, and projects Net Income Attributable to ORIX Corporation Shareholders of ¥530.0 billion.

With respect to the gains on sale and valuation gains relating to shares of Kioxia Holdings Corporation (“Kioxia”) recognized by Toshiba in the Fourth Quarter of the Fiscal Year Ended March 31, 2026, based on the anticipated Fourth-Quarter (FY March 2026) results of TB Investment Limited Partnership (the “Partnership”), an equity-method affiliate of ORIX, and ORIX’s limited partner investment ratio therein, ORIX expects that Equity in Net Income of Equity method investments of approximately ¥179.8 billion (before tax) will be recognized in the First Quarter of the Fiscal Year Ending March 31, 2027.

As a result, the additional impact on Net Income Attributable to ORIX Corporation Shareholders for the First Quarter of the Fiscal Year Ending March 31, 2027 is estimated to be an increase of approximately ¥70.0 billion. However, this amount is solely an estimate of the impact on ORIX’s Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2027, based on the projected Fourth-Quarter results of the Partnership for the Fiscal Year Ended March 31, 2026. The impact of Toshiba-related investment gains and losses on ORIX’s Full-Year Consolidated Financial Results for the Fiscal Year Ending March 31, 2027 cannot be reasonably determined at this time and may vary depending on Toshiba’s future Financial Results, Toshiba’s purchase and sale of Kioxia shares, and other factors. Furthermore, this estimate does not include information disclosed by Toshiba regarding the disposition of Kioxia shares on or after April 1, 2026, nor does it reflect subsequent fluctuations in the share price of Kioxia. Please refer to the “Reference” section at the end for the relationships among the parties concerned.

With respect to the impact on ORIX’s Consolidated Financial Results, ORIX will promptly disclose any further relevant information if it determines that a revision to its earnings forecast is necessary.

< Reference >



* "Large Shareholding Report (Amendment No. 16)" submitted by Toshiba Corporation on April 7, 2026 (EDINET filing).

* [Notice Regarding Possible Impact on ORIX Corporation's Consolidated Financial Results \(First Quarter of the Fiscal Year Ending March 31, 2027\), Following Toshiba Corporation's Full-Year Financial Results \(May 15, 2026\)](#)

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About ORIX Group:

ORIX Group (ORIX Corporation TSE: 8591; NYSE: IX) was established in 1964 and has grown from its roots in leasing in Japan to become a global, diverse, and unique corporate group. Today, it is active around the world in financing and investment, life insurance, banking, asset management, real estate, concession, environment and energy, automobile-related services, industrial/ICT equipment, ships and aircraft. Since expanding outside of Japan in 1971, ORIX Group has grown its business globally and now operates in around 30 countries and regions across the world with approximately 37,000 people. ORIX Group unites globally around its Purpose: "Finding Paths. Making Impact." combining diverse expertise and innovative thinking to help our world develop in a sustainable way.

For more details, please visit our website: <https://www.orix.co.jp/grp/en/>

(As of March 31, 2026)

Caution Concerning Forward-Looking Statements:

These documents may contain forward-looking statements about expected future events and financial results that involve risks and uncertainties. Such statements are based on our current expectations and are subject to uncertainties and risks that could cause actual results that differ materially from those described in the forward-looking statements. Factors that could cause such a difference include, but are not limited to, those described under "Risk Factors" in the Company's annual report on Form 20-F filed with the United States Securities and Exchange Commission and under "(4) Risk Factors" of the "1. Summary of Consolidated Financial Results" of the "Consolidated Financial Results April 1, 2024 – March 31, 2025" furnished on Form 6-K.