

Announcement Regarding Interim Dividend and Revisions to Consolidated Earnings Forecast and Year-end Dividend Forecast for the Fiscal Year Ending March 31, 2026

TOKYO, Japan – November 12, 2025 – ORIX Corporation ("ORIX") announced today that its Board of Directors passed a resolution approving the interim dividend, the record date of which is September 30, 2025. In addition, ORIX has revised its consolidated earnings forecast and year-end dividend forecast for the fiscal year ending March 31, 2026, which were previously announced on May 12, 2025, as below.

1. Interim Dividend Detail for the Fiscal Year Ending March 31, 2026 Regarding the interim dividend for the fiscal year ending March 31, 2026, we have decided a dividend per share of 93.76 yen based on the dividend policy announced on May 12, 2025.

	Determined Items	Previously Announced Dividend Forecast	Interim Dividend Paid for the Fiscal Year Ended March 31, 2025
Record Date	September 30, 2025	September 30, 2025	September 30, 2024
Dividend Per Share	93.76 yen ^{*1}	60.00 yen*²	62.17 yen
Total Dividend Amount	104,883million yen	_	71,185million yen
Effective Date	December 9, 2025	_	December 9, 2024
Source of Dividend	Retained earnings	_	Retained earnings

^{*1} The dividend payout ratio of 39% is applied to earnings per share for the six months ended September 30, 2025.

2. Revision of Consolidated Earnings Forecast

(1) Details of Revision

Revision of Consolidated Earnings Forecast for the fiscal year ending March 31, 2026 (April 1, 2025 - March 31, 2026)

(Unit: Millions of yen)

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_		Income before	Net Income Attributable to	
		Income Taxes	ORIX Corporation Shareholders	
Previous Forecast (A)		<u> </u>	380,000	
Revised Forecast (B)		640,000	0 440,000	
Difference (B-A)			60,000	
Difference (%)	_	16%	
(For Reference)	Results for the previous fiscal year (ended March 31, 2025)	480,463	351,630	
	Year-on-Year Change	33%	25%	

^{*2} For the fiscal year ending March 31, 2026, the annual dividend is at the higher of either payout ratio of 39% or 120.01 yen per share. The above table shows the interim dividend of 60.00 yen per share, which is 50% of the minimum annual dividend per share of 120.01 yen.

(2) Reasons for the Revision

This revision reflects the strong performance of the consolidated financial results for the six months ended September 30, 2025, as well as the expectation that each business segment will continue to perform steadily in and after the third quarter.

3. Revision of Year-end Dividend Forecast

The year-end dividend for the fiscal year ending March 31, 2026 is forecasted as "—".

	Dividend Per Share		
	Interim (restated)	Fiscal Year-End	Total
Previously Announced Dividend Forecast	60.00 yen	60.01 yen	120.01 yen
Dividend (Actual and Forecast) for the Fiscal Year Ending March 31, 2026	93.76 yen	_	120.01 yen ^{*3}

^{*3} For the fiscal year ending March 31, 2026, the annual dividend will be the higher of either a payout ratio of 39% or ¥120.01 per share. The minimum dividend amount is shown in the above table. If the net income attributable to ORIX Corporation Shareholders for the fiscal year ending March 31, 2026 is ¥ 440 billion, as stated in the section "2. Revision of Consolidated Earnings Forecast", the annual dividend per share is expected to be ¥153.67.

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About ORIX Group:

ORIX Group (ORIX Corporation TSE: 8591; NYSE: IX) was established in 1964 and has grown from its roots in leasing in Japan to become a global, diverse, and unique corporate group. Today, it is active around the world in financing and investment, life insurance, banking, asset management, real estate, concession, environment and energy, automobile-related services, industrial/ICT equipment, ships and aircraft. Since expanding outside of Japan in 1971, ORIX Group has grown its business globally and now operates in around 30 countries and regions across the world with approximately 36,000 people. ORIX Group unites globally around its Purpose: "Finding Paths. Making Impact." combining diverse expertise and innovative thinking to help our world develop in a sustainable way. For more details, please visit our website: https://www.orix.co.jp/grp/en/ (As of September 30, 2025)

Caution Concerning Forward Looking Statements:

These documents may contain forward-looking statements about expected future events and financial results that involve risks and uncertainties. Such statements are based on our current expectations and are subject to uncertainties and risks that could cause actual results that differ materially from those described in the forward-looking statements. Factors that could cause such a difference include, but are not limited to, those described under "Risk Factors" in the Company's annual report on Form 20-F filed with the United States Securities and Exchange Commission and under "(4) Risk Factors" of the "1. Summary of Consolidated Financial Results" of the "Consolidated Financial Results April 1, 2024 – March 31, 2025" furnished on Form 6-K.