



Notice Regarding Completion of Share Acquisition of Hilco Global

TOKYO, Japan – September 3, 2025 – ORIX Corporation (“ORIX”) announced today that its group company in the U.S., ORIX Corporation USA (“OCU”) has completed the acquisition of 71.4% of the issued shares of Hilco Trading, LLC (“Hilco Global”), as announced in the July 4, 2025 press release “Notice Concerning Agreement to Acquire Shares of Hilco Global to Make It a Subsidiary”^{*1}.

Hilco Global is a leading global financial services firm based in the U.S. with a decades-long track record in asset appraisals. The company provides a wide range of services including asset monetization and asset-based lending (ABL).

ORIX positions OCU as a strategic business hub in the U.S. and operates three business lines: private credit, real estate-related finance, and private equity investment. OCU is expanding its asset management business model by utilizing not only its own capital but also external investor funds. As of the end of June 2025, OCU has USD 91.3 billion in assets, which includes USD 50.8 billion in servicing and administering assets, in addition to USD 40.5 billion in funded assets and unfunded commitments^{*2} across proprietary capital, third party capital and strategic partners investing in OCU’s businesses.

Through this share acquisition, OCU will incorporate Hilco Global’s asset appraisal capabilities and ABL expertise to expand its private credit business and further strengthening its asset management business model by utilizing third-party capital. Hilco Global will leverage OCU’s robust sources of capital and lending expertise to broaden its offering of various financing solutions, including ABL, to both existing and new clients.

Going forward, ORIX will pursue its multifaceted financial business in the United States with the aim of continuing growth.

^{*1} [Notice Concerning Agreement to Acquire Shares of Hilco Global to Make It a Subsidiary \(July 4, 2025\)](#)

^{*2} Unfunded commitments are based on a contractual commitment or an expected commitment for an established program based on OCU’s understanding.

Contact Information:

Investor Relations and Sustainability Department

ORIX Corporation

Tel: +81-3-3435-3121

About ORIX Group:

ORIX Group (ORIX Corporation TSE: 8591; NYSE: IX) was established in 1964 and has grown from its roots in leasing in Japan to become a global, diverse, and unique corporate group. Today, it is active around the world in financing and investment, life insurance, banking, asset management, real estate, concession, environment and energy, automobile-related services, industrial/ICT equipment, ships and aircraft. Since expanding outside of Japan in 1971, ORIX Group has grown its business globally and now operates in around 30 countries and regions across the world with approximately 34,000 people. ORIX Group unites globally around its Purpose: “Finding Paths. Making Impact.” combining diverse expertise and innovative thinking to help our world develop in a sustainable way.

For more details, please visit our website: <https://www.orix.co.jp/grp/en/>

(As of March 31, 2025)

Caution Concerning Forward-Looking Statements:

These documents may contain forward-looking statements about expected future events and financial results that involve risks and uncertainties. Such statements are based on our current expectations and are subject to uncertainties and risks that could cause actual results that differ materially from those described in the forward-looking statements. Factors that could cause such a difference include, but are not limited to, those described under “Risk Factors” in the Company’s annual report on Form 20-F filed with the United States Securities and Exchange Commission and under “(4) Risk Factors” of the “1. Summary of Consolidated Financial Results” of the “Consolidated Financial Results April 1, 2024 – March 31, 2025” furnished on Form 6-K.