



Notice Regarding Transfer of Shares of ORIX Asset Management & Loan Services Corporation and Affiliated Companies Engaged in Receivables Investment and Recovery

TOKYO, Japan – April 28, 2025 – ORIX Corporation ("ORIX") announced today that it will transfer all issued shares and equity interests held in ORIX Asset Management & Loan Services Corporation ("OAMLS") and affiliated companies engaged in receivables investment and recovery (the "Target Companies") to RISA Partners, Inc. ("RISA Partners"). The transfer is expected to be completed by July 1, 2025, following the conclusion of the shares and equity interests transfer agreement and completion of the necessary procedures.

1. Purpose of the Transfer

OAMLS was established in 1999, the year the Act on Special Measures Concerning the Management of and Collection on Monetary Claims came into effect, and has a long history in the domestic receivables investment and recovery businesses. In addition to non-performing loan investments, the company has diverse expertise and a track record in support for turnaround, asset value improvement of collateralized real estate, securitization of loan receivables, and entrusted management and recovery of real estate loan receivables, with a cumulative investment amount exceeding 750 billion yen.

RISA Partners is an investment bank that has built a unique business model that combines the three domains of corporate, non-performing loans, and real estate with the two functions of financing and investment, and advisory. In the area of non-performing loans, the company has been engaged in investing in loan receivables and providing support for turnaround to small- and medium-sized enterprises throughout Japan, with a rich track record in non-performing loan bulk sales and business revitalization investments.

ORIX has decided to transfer its shares and equity interests based on its assessment that combining the extensive track record and expertise of OAMLS, affiliated business companies and RISA Partners will enable them to diversify their investment targets and scale, thereby creating new business opportunities and driving further business growth.

2. Overview of Target Companies

■ Overview of OAMLS

Name	ORIX Asset Management & Loan Services Corporation
Establishment	April 1999
Address	Nippon Life Hamamatsucho Crea Tower, 2-3-1 Hamamatsu-cho, Minato-ku, Tokyo
Representative	President Masaharu Miyazu
Description of business	Servicing
Shareholding Ratio	ORIX 100%

■ Affiliated Company Engaged in Receivables Investment and Recovery

- ORIX Loan Business Center Corporation, others

Contact Information:

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About ORIX Group:

ORIX Group (ORIX Corporation TSE: 8591; NYSE: IX) was established in 1964 and has grown from its roots in leasing in Japan to become a global, diverse, and unique corporate group. Today, it is active around the world in financing and investment, life insurance, banking, asset management, real estate, concession, environment and energy, automobile-related services, industrial/ICT equipment, ships and aircraft. Since expanding outside of Japan in 1971, ORIX Group has grown its business globally and now operates in around 30 countries and regions across the world with approximately 34,000 people. ORIX Group unites globally around its Purpose: “Finding Paths. Making Impact.” combining diverse expertise and innovative thinking to help our world develop in a sustainable way.

For more details, please visit our website: <https://www.orix.co.jp/grp/en/>

(As of September 30, 2024)

Caution Concerning Forward Looking Statements:

These documents may contain forward-looking statements about expected future events and financial results that involve risks and uncertainties. Such statements are based on our current expectations and are subject to uncertainties and risks that could cause actual results that differ materially from those described in the forward-looking statements. Factors that could cause such a difference include, but are not limited to, those described under “Risk Factors” in the Company’s annual report on Form 20-F filed with the United States Securities and Exchange Commission and under “(4) Risk Factors” of the “1. Summary of Consolidated Financial Results” of the “Consolidated Financial Results April 1, 2023 – March 31, 2024” furnished on Form 6-K.