



Notice regarding Completion of Share Repurchase

TOKYO, Japan - December 14, 2023 - ORIX Corporation hereby announces that the share repurchase resolved at its Board of Directors meeting held on May 10, 2023 pursuant to the provision of its Articles of Incorporation, which is in accordance with Article 459, Paragraph 1 of the Companies Act, has been completed as follows.

Progress of the repurchase in December 2023

1. Class of shares repurchased	Common shares
2. Total number of shares repurchased	1,179,800 shares
3. Total purchase price of shares repurchased	JPY 3,181,721,600
4. Repurchase period	December 1, 2023 - December 13, 2023
5. Method of share repurchase	Market purchases based on a discretionary dealing contract regarding repurchase of own shares

Cumulative repurchases through December 13, 2023

1. Total number of shares repurchased	18,966,700 shares
2. Total purchase price of shares repurchased	JPY 49,999,972,250

(Reference) Details of the resolution with respect to share repurchase reached at the Board of Directors meeting held on May 10, 2023

1. Class of shares to be repurchased	Common shares
2. Total number of shares	Up to 40,000,000 shares (approx. 3.4% of the total outstanding shares (excluding treasury shares))
3. Total purchase price of shares to be repurchased	Up to 50 billion yen
4. Repurchase period	From May 17, 2023 to March 31, 2024
5. Method of share repurchase	Market purchases based on a discretionary dealing contract regarding repurchase of own shares

Contact Information:

Investor Relations and Sustainability Department
ORIX Corporation
Tel: +81-3-3435-3121

About ORIX Group:

ORIX Group (ORIX Corporation TSE: 8591; NYSE: IX) was established in 1964 and has grown from its roots in leasing in Japan to become a global, diverse, and unique corporate group. Today, it is active around the world in financing and investment, life insurance, banking, asset management, real estate, concession, environment and energy, automobile-related services, industrial/ICT equipment, ships and aircraft. Since expanding outside of Japan in 1971, ORIX Group has grown its business globally and now operates in around 30 countries and regions across the world with approximately 35,000 people. ORIX Group unites globally around its Purpose: "Finding Paths. Making Impact." bringing diverse expertise and innovative thinking to help our world develop in a sustainable way.

For more details, please visit our website: <https://www.orix.co.jp/grp/en/>

(As of November 1, 2023)

Caution Concerning Forward Looking Statements:

These documents may contain forward-looking statements about expected future events and financial results that involve risks and uncertainties. Such statements are based on our current expectations and are subject to uncertainties and risks that could cause actual results that differ materially from those described in the forward-looking statements. Factors that could cause such a difference include, but are not limited to, those described under "Risk Factors" in the Company's annual report on Form 20-F filed with the United States Securities and Exchange Commission and under "(4) Risk Factors" of the "1. Summary of Consolidated Financial Results" of the "Consolidated Financial Results April 1, 2022 – March 31, 2023" furnished on Form 6-K.