



ORIX to Issue 215th, 216th, 217th and 218th Unsecured Senior Debt Securities with Inter-bond Pari Passu Clause

TOKYO, Japan – August 24, 2023 – ORIX Corporation (“ORIX”) announced today that the issuance of its 215th unsecured senior debt securities for retail investors, 216th, 217th and 218th unsecured senior debt securities for institutional investors, those denominated in Japanese yen and with inter-bond pari passu clause, has been resolved in accordance with approval by the Board of Directors on June 24, 2022 and by the Representative Executive Officer on March 23, 2023. The details are as follows.

215th Unsecured Senior Debt Securities with inter-bond pari passu clause

Total amount of notes	JPY 10 billion
Denomination	JPY 1 million
Coupon rate	Annual rate 0.589%
Issue price	JPY 100 per JPY 100 of face value
Maturity	Five years (September 7, 2028)
Settlement date	September 7, 2023
Rating	AA- (Rating and Investment Information, Inc. (R&I))

216th Unsecured Senior Debt Securities with inter-bond pari passu clause

Total amount of notes	JPY 10 billion
Denomination	JPY 100 million
Coupon rate	Annual rate 0.320%
Issue price	JPY 100 per JPY 100 of face value
Maturity	Three years (August 28, 2026)
Settlement date	August 30, 2023
Rating	AA- (Rating and Investment Information, Inc. (R&I))

217th Unsecured Senior Debt Securities with inter-bond pari passu clause

Total amount of notes	JPY 10 billion
Denomination	JPY 100 million
Coupon rate	Annual rate 0.589%
Issue price	JPY 100 per JPY 100 of face value
Maturity	Five years (August 30, 2028)
Settlement date	August 30, 2023
Rating	AA- (Rating and Investment Information, Inc. (R&I))

218th Unsecured Senior Debt Securities with inter-bond pari passu clause

Total amount of notes	JPY 10 billion
Denomination	JPY 100 million
Coupon rate	Annual rate 1.082%
Issue price	JPY 100 per JPY 100 of face value
Maturity	Ten years (August 30, 2033)
Settlement date	August 30, 2023
Rating	AA- (Rating and Investment Information, Inc. (R&I))



These materials are not an offer for sale of our securities in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. Any public offering of our securities to be made in the United States will be made by means of a prospectus that may be obtained from us and that will contain detailed information about us and our management, as well as our financial statements.

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About ORIX:

ORIX Corporation (TSE: 8591; NYSE: IX) is a financial services group which provides innovative products and services to its customers by constantly pursuing new businesses.

Established in 1964, from its start in the leasing business, ORIX has advanced into neighboring fields and at present has expanded into lending, investment, life insurance, banking, asset management, automobile-related, real estate and environment and energy-related businesses. Since entering Hong Kong in 1971, ORIX has spread its businesses globally by establishing locations in 28 countries and regions across the world.

Going forward, ORIX intends to utilize its strengths and expertise, which generate new value, to establish an independent ORIX business model that continues to evolve perpetually. In this way, ORIX will engage in business activities that instill vitality in its companies and workforce, and thereby contribute to society. For more details, please visit our website:

<https://www.orix.co.jp/grp/en/>

(As of March 31, 2023)

Caution Concerning Forward Looking Statements:

These documents may contain forward-looking statements about expected future events and financial results that involve risks and uncertainties. Such statements are based on our current expectations and are subject to uncertainties and risks that could cause actual results that differ materially from those described in the forward-looking statements. Factors that could cause such a difference include, but are not limited to, those described under "Risk Factors" in the Company's annual report on Form 20-F filed with the United States Securities and Exchange Commission and under "(4) Risk Factors" of the "1. Summary of Consolidated Financial Results" of the "Consolidated Financial Results April 1, 2022 – March 31, 2023" furnished on Form 6-K.