



ORIX to Issue 210th, 211th and 212th Unsecured Senior Debt Securities with Inter-bond Pari Passu Clause

TOKYO, Japan – March 2, 2023 – ORIX Corporation (TSE: 8591; NYSE: IX) announced today that the issuance of its 210th unsecured senior debt securities for retail investors, 211th and 212th unsecured senior debt securities for institutional investors, those denominated in Japanese yen and with inter-bond pari passu clause, have been resolved in accordance with approval by the Board of Directors on June 25, 2021 and by the Representative Executive Officer on February 21, 2023. The details are as follows.

210th Unsecured Senior Debt Securities with inter-bond pari passu clause

Total amount of notes	JPY 10 billion
Denomination	JPY 1 million
Coupon rate	Annual rate 0.654%
Issue price	JPY 100 per JPY 100 of face value
Maturity	Five years (March 16, 2028)
Settlement date	March 16, 2023
Rating	AA- (Rating and Investment Information, Inc. (R&I))

211th Unsecured Senior Debt Securities with inter-bond pari passu clause

Total amount of notes	JPY 20 billion
Denomination	JPY 100 million
Coupon rate	Annual rate 0.280%
Issue price	JPY 100 per JPY 100 of face value
Maturity	Three years (March 6, 2026)
Settlement date	March 8, 2023
Rating	AA- (Rating and Investment Information, Inc. (R&I))

212th Unsecured Senior Debt Securities with inter-bond pari passu clause

Total amount of notes	JPY 10 billion
Denomination	JPY 100 million
Coupon rate	Annual rate 0.654%
Issue price	JPY 100 per JPY 100 of face value
Maturity	Five years (March 8, 2028)
Settlement date	March 8, 2023
Rating	AA- (Rating and Investment Information, Inc. (R&I))

These materials are not an offer for sale of our securities in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. Any public offering of our securities to be made in the United States will be made by means of a prospectus that may be obtained from us and that will contain detailed information about us and our management, as well as our financial statements.

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About ORIX:

ORIX Corporation (TSE: 8591; NYSE: IX) is a financial services group which provides innovative products and services to its customers by constantly pursuing new businesses.

Established in 1964, from its start in the leasing business, ORIX has advanced into neighboring fields and at present has expanded into lending, investment, life insurance, banking, asset management, automobile-related, real estate and environment and energy-related businesses. Since entering Hong Kong in 1971, ORIX has spread its businesses globally by establishing locations in 28 countries and regions across the world.

Going forward, ORIX intends to utilize its strengths and expertise, which generate new value, to establish an independent ORIX business model that continues to evolve perpetually. In this way, ORIX will engage in business activities that instill vitality in its companies and workforce, and thereby contribute to society. For more details, please visit our website:

<https://www.orix.co.jp/grp/en/>

(As of September 30, 2022)

Caution Concerning Forward Looking Statements:

These documents may contain forward-looking statements about expected future events and financial results that involve risks and uncertainties. Such statements are based on our current expectations and are subject to uncertainties and risks that could cause actual results that differ materially from those described in the forward-looking statements. Factors that could cause such a difference include, but are not limited to, those described under "Risk Factors" in the Company's annual report on Form 20-F filed with the United States Securities and Exchange Commission and under "(4) Risk Factors" of the "1. Summary of Consolidated Financial Results" of the "Consolidated Financial Results April 1, 2021 – March 31, 2022" furnished on Form 6-K.