



ORIX to Issue Unsecured Debt Securities Denominated in Euro

TOKYO, Japan – February 22, 2023 – ORIX Corporation (“ORIX”) announced on February 21, 2023 its decision to issue unsecured senior debt securities denominated in Euro under the terms and conditions outlined below.

ORIX has established the Euro MTN Program* as part of its strategy to secure flexibility and diversification of funding sources, and ORIX will raise funds from overseas institutional investors using this program.

5.25-year notes

Total amount of notes	EUR 500 million
Interest rate	4.477% per annum
Issue price	100% of the principal amount
Payment date	March 1, 2023
Maturity	June 1, 2028

* MTN Program: An arrangement under which the issuer has the flexibility to issue individual bonds within the issue limit by concluding a basic agreement on bond issuance with dealers in advance.

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This press release has been prepared for the sole purpose of publicly announcing the issue of the securities and does not constitute part of any solicitation for investment in any securities. These securities described in this press release will not be publicly offered or sold in Japan. This press release is not an offer of securities for sale in the United States. The securities have not been and will not be filed or registered under the U.S. Securities Act of 1933 (as amended) (the “Securities Act”) or any relevant securities law of any state, and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons (as such term is defined in Regulation S under the Securities Act) absent registration of an exemption from registration under the Securities Act. No public offering of the securities will be made in the United States or any other jurisdiction.

About ORIX:

ORIX Corporation (TSE: 8591; NYSE: IX) is a financial services group which provides innovative products and services to its customers by constantly pursuing new businesses.

Established in 1964, from its start in the leasing business, ORIX has advanced into neighboring fields and at present has expanded into lending, investment, life insurance, banking, asset management, automobile related, real estate and environment and energy related businesses. Since entering Hong Kong in 1971, ORIX has spread its businesses globally by establishing locations in 28 countries and regions across the world.

Going forward, ORIX intends to utilize its strengths and expertise, which generate new value, to establish an independent ORIX business model that continues to evolve perpetually. In this way, ORIX will engage in business activities that instill vitality in its companies and workforce, and thereby contribute to society. For more details, please visit our website: <https://www.orix.co.jp/grp/en/>

(As of September 30, 2022)

Caution Concerning Forward Looking Statements:

These documents may contain forward-looking statements about expected future events and financial results that involve risks and uncertainties. Such statements are based on our current expectations and are subject to uncertainties and risks that could cause actual results that differ materially from those described in the forward-looking statements.