



## ORIX to Issue 201<sup>st</sup> and 202<sup>nd</sup> Unsecured Senior Debt Securities with Inter-bond Pari Passu Clause

TOKYO, Japan – April 15, 2021 – ORIX Corporation (TSE: 8591; NYSE: IX) announced today that the issuance of its 201<sup>st</sup> and 202<sup>nd</sup> unsecured senior debt securities for institutional investors denominated in Japanese yen with inter-bond pari passu clause has been resolved in accordance with approval by the Board of Directors on June 26, 2020 and by the Representative Executive Officer on March 12, 2021. The details are as follows.

### 201<sup>st</sup> Unsecured Senior Debt Securities with inter-bond pari passu clause

Total amount of notes	JPY 25 Billion
Coupon rate	Annual rate 0.07%
Issue price	JPY 100 per JPY 100 of face value
Maturity	Five years (April 21, 2026)
Settlement date	April 21, 2021
Rating	AA- (Rating and Investment Information, Inc. (R&I))

### 202<sup>nd</sup> Unsecured Senior Debt Securities with inter-bond pari passu clause

Total amount of notes	JPY 15Billion
Coupon rate	Annual rate 0.35%
Issue price	JPY 100 per JPY 100 of face value
Maturity	Ten years (April 21, 2031)
Settlement date	April 21, 2021
Rating	AA- (Rating and Investment Information, Inc. (R&I))

These materials are not an offer for sale of our securities in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. Any public offering of our securities to be made in the United States will be made by means of a prospectus that may be obtained from us and that will contain detailed information about us and our management, as well as our financial statements.

#### Contact Information:

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**About ORIX:**

ORIX Corporation (TSE: 8591; NYSE: IX) is a financial services group which provides innovative products and services to its customers by constantly pursuing new businesses.

Established in 1964, from its start in the leasing business, ORIX has advanced into neighboring fields and at present has expanded into lending, investment, life insurance, banking, asset management, automobile related, real estate and environment and energy related businesses. Since entering Hong Kong in 1971, ORIX has spread its businesses globally by establishing locations in 34 countries and regions across the world.

Going forward, ORIX intends to utilize its strengths and expertise, which generate new value, to establish an independent ORIX business model that continues to evolve perpetually. In this way, ORIX will engage in business activities that instill vitality in its companies and workforce, and thereby contribute to society. For more details, please visit our website:

<https://www.orix.co.jp/grp/en/>

(As of September 30, 2020)

**Caution Concerning Forward Looking Statements:**

These documents may contain forward-looking statements about expected future events and financial results that involve risks and uncertainties. Such statements are based on our current expectations and are subject to uncertainties and risks that could cause actual results that differ materially from those described in the forward-looking statements. Factors that could cause such a difference include, but are not limited to, those described under "Risk Factors" in the Company's annual report on Form 20-F filed with the United States Securities and Exchange Commission and under "(4) Risk Factors" of the "1. Summary of Consolidated Financial Results" of the "Consolidated Financial Results April 1, 2019 – March 31, 2020."