

# Notice Regarding Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2021

TOKYO, Japan – November 2, 2020 – ORIX Corporation ("ORIX") announced that the Board of Directors, at a meeting held today, resolved its consolidated earnings forecast for the fiscal year ending March 31, 2021 (from April 1, 2020 to March 31, 2021).

# Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2021

	Net Income Attributable to ORIX Corporation Shareholders (millions of yen)
Previous Forecast (A)	_
Revised Forecast (B)	190,000
Difference (B-A)	_
Difference (%)	_
(Reference) Results for the fiscal year ended March 31, 2020	302,700

## **Reasons for disclosure**

The forecast for the fiscal year ending March 31, 2021 was previously not announced because the global economic slowdown caused by the spread of the coronavirus disease 2019 (hereinafter, "COVID-19") made it difficult for us to reasonably forecast our consolidated business performance. Although uncertainty regarding the end of COVID-19 remains, the above forecast has been made based on the information and projections available at the present. Our forecast assumes that the worst is over, but that a certain level of impact from COVID-19 will persist for some time.

This forecast is subject to change due to the spread of COVID-19. ORIX will make disclosure in a timely manner if we observe changes that may have a significant impact on our business performance.

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#### **About ORIX:**

ORIX Corporation (TSE: 8591; NYSE: IX) is a financial services group which provides innovative products and services to its customers by constantly pursuing new businesses.

Established in 1964, from its start in the leasing business, ORIX has advanced into neighboring fields and at present has expanded into lending, investment, life insurance, banking, asset management, automobile related, real estate and environment and energy related businesses. Since entering Hong Kong in 1971, ORIX has spread its businesses globally by establishing locations in 37 countries and regions across the world.

Going forward, ORIX intends to utilize its strengths and expertise, which generate new value, to establish an independent ORIX business model that continues to evolve perpetually. In this way, ORIX will engage in business activities that instill vitality in its companies and workforce, and thereby contribute to society. For more details, please visit our website: https://www.orix.co.jp/grp/en/

(As of March 31, 2020)

### **Caution Concerning Forward-Looking Statements:**

These documents may contain forward-looking statements about expected future events and financial results that involve risks and uncertainties. Such statements are based on our current expectations and are subject to uncertainties and risks that could cause actual results that differ materially from those described in the forward-looking statements. Factors that could cause such a difference include, but are not limited to, those described under "Risk Factors" in the Company's annual report on Form 20-F filed with the United States Securities and Exchange Commission and under "(4) Risk Factors" of the "1. Summary of Consolidated Financial Results" of the "Consolidated Financial Results April 1, 2019 – March 31, 2020."