

## **ORIX to Issue the 182<sup>nd</sup> Unsecured Senior Debt Securities with inter-bond pari passu clause**

TOKYO, Japan – November 21, 2014 – ORIX Corporation (TSE: 8591; NYSE: IX), a leading integrated financial services group, today announced that the issuance of the 182<sup>nd</sup> unsecured senior debt securities for retail investors denominated in Japanese yen with inter-bond pari passu clause have been resolved in accordance with the approval by the Board of Directors on June 25, 2013 and by the Representative Executive Officer on March 20, 2014. The details are as follows.

The 182<sup>nd</sup> Unsecured Senior Debt Securities for retail investors with inter-bond pari passu clause

Total Amount of notes:	JPY 30 Billion
Coupon rate:	Annual rate 0.272%
Issue price:	JPY 100 per JPY 100 of face value
Maturity:	Five years (December 9, 2019)
Settlement date:	December 9, 2014
Rating:	A+ (Rating and Investment Information, Inc. (R&I))

These materials are not an offer for sale of our securities in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. Any public offering of our securities to be made in the United States will be made by means of a prospectus that may be obtained from us and that will contain detailed information about us and our management, as well as our financial statements.

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### **About ORIX:**

ORIX Corporation (TSE: 8591; NYSE: IX) is a financial services group which provides innovative products and services to its customers by constantly pursuing new businesses. Established in 1964, from its start in the leasing business, ORIX has advanced into neighboring fields and at present has expanded into lending, investment, life insurance, banking, asset management, automobile related, real estate and environment and energy related businesses. Since entering Hong Kong in 1971, ORIX has spread its businesses globally by establishing locations in 35 countries and regions across the world. ORIX celebrates its 50<sup>th</sup> anniversary in 2014 and moving forward it aims to contribute to society while continuing to capture new business opportunities and sustain growth by promoting acceleration of its corporate strategy "Finance + Services." For more details, please visit our website: <http://www.orix.co.jp/grp/en/>