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Announcement Regarding the Transfer of Monex Group Shares

TOKYO, Japan – April 2, 2014 – ORIX Corporation (TSE: 8591; NYSE: IX), a leading integrated financial services group, announced today that it has concluded a share transfer agreement with The Shizuoka Bank, Ltd. (hereinafter, “the Shizuoka Bank”) to transfer all of its Monex Group, Inc. (hereinafter, “Monex Group”) shares.

1. Reason for the Share Transfer

ORIX received a proposal from the Shizuoka Bank concerning its interest in acquiring all of Monex Group shares owned by ORIX (56,223,300 shares, approximately 19.5% share ownership). After due consideration, ORIX decided to transfer all of its Monex Group shares to the Shizuoka Bank.

2. Share Transfer Schedule

Contract Date	April 2, 2014
Share Transfer Date	April 7, 2014 (planned)

About ORIX

ORIX Corporation (TSE: 8591; NYSE: IX) is a financial services group which provides innovative products and services to its customers by constantly pursuing new businesses. Established in 1964, from its start in the leasing business, ORIX has advanced into neighboring fields and at present has expanded into lending, investment, life insurance, banking, asset management, automobile related, real estate and environment and energy related businesses. Since entering Hong Kong in 1971, ORIX has spread its businesses globally by establishing locations in 35 countries and regions across the world. ORIX celebrates its 50th anniversary in 2014 and moving forward it aims to contribute to society while continuing to capture new business opportunities and sustain growth by promoting acceleration of its corporate strategy “Finance + Services.” For more details, please visit our website: <http://www.orix.co.jp/grp/en/>

These documents may contain forward-looking statements about expected future events and financial results that involve risks and uncertainties. Such statements are based on our current expectations and are subject to uncertainties and risks that could cause actual results to differ materially from those described in the forward-looking statements. Factors that could cause such a difference include, but are not limited to, those described under “Risk Factors” in the Company’s annual report on Form 20-F filed with the United States Securities and Exchange Commission and under “4. Risk Factors” of the “Summary of Consolidated Financial Results” of the “Consolidated Financial Results April 1, 2012 – March 31, 2013.”

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