



## **ORIX to Issue Baht Denominated Unsecured Notes in Thailand**

TOKYO, Japan — October 31, 2016 — ORIX Corporation (TSE: 8591; NYSE: IX), a leading integrated financial services group, announced that its subsidiary in Thailand, Thai ORIX Leasing Co., Ltd., has resolved to issue baht-denominated unsecured notes (3-year and 5-year notes) in the Thai market under the terms indicated below.

### 3-year notes

Issuer:	Thai ORIX Leasing Co., Ltd (Guarantor: ORIX Corporation)
Amount:	1,100million Thai Baht (Approximately 3.3billion yen)
Coupon rate:	2.14%
Issue price:	100% of face value
Maturity:	Three years ( November 3, 2019)
Settlement date:	November 3, 2016
Rating:	AAA(Stable) Fitch Ratings (Thailand), Ltd.

### 5-year notes

Issuer:	Thai ORIX Leasing Co., Ltd (Guarantor: ORIX Corporation)
Amount:	400million Thai Baht (Approximately 1.2billion yen)
Coupon rate:	2.51%
Issue price:	100% of face value
Maturity:	Five years ( November 3, 2021)
Settlement date:	November 3, 2016
Rating:	AAA (Stable) Fitch Ratings (Thailand), Ltd.

### **Contact Information:**

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### **About ORIX:**

ORIX Corporation (TSE: 8591; NYSE: IX) is an opportunistic, diversified, innovation-driven global powerhouse with a proven track record of profitability. Established in 1964, ORIX at present operates a diverse portfolio of businesses in the operations, financial services, and investment spaces. ORIX's highly complementary business activities span industries including: energy, private equity, infrastructure, automotive, ship and aircraft, real estate and retail financial services. ORIX has also spread its business globally by establishing locations in a total of 37 countries and regions across the world. Through its business activities, ORIX has long been committed to corporate citizenship and environmental sustainability. For more details, please visit our website: <http://www.orix.co.jp/grp/en/>

### **Caution Concerning Forward Looking Statements:**

These documents may contain forward-looking statements about expected future events and financial results that involve risks and uncertainties. Such statements are based on our current expectations and are subject to uncertainties and risks that could cause actual results to differ materially from those described in the forward-looking statements. Factors that could cause such a difference include, but are not limited to, those described under "Risk Factors" in the Company's annual report on Form 20-F filed with the United States Securities and Exchange Commission and under "4. Risk Factors" of the "Summary of Consolidated Financial Results" of the "Consolidated Financial Results April 1, 2015 – March 31, 2016."