



ORIX to Issue Unsecured Debt Securities Denominated in U.S. Dollars

TOKYO, Japan – April 7, 2016 – ORIX Corporation (hereinafter, “ORIX”), a leading integrated financial services group, today announced its decision to issue unsecured senior debt securities denominated in U.S. dollars under the terms and conditions outlined below.

This offshore debt funding will be conducted pursuant to ORIX’s Euro Medium Term Note Programme established as part of its strategy in securing funding flexibility and diversification.

Total amount of notes:	USD \$500,000,000
Interest rate:	2.65% per annum
Issue price:	99.805% of the principal amount
Maturity:	5years (Matures on April 13, 2021)
Payment date:	April 13, 2016

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About ORIX:

ORIX Corporation (TSE: 8591; NYSE: IX) is a financial services group which provides innovative products and services to its customers by constantly pursuing new businesses. Established in 1964, from its start in the leasing business, ORIX has advanced into neighboring fields and at present has expanded into lending, investment, life insurance, banking, asset management, automobile-related, real estate and environment and energy-related businesses. Since its first overseas expansion into Hong Kong in 1971, ORIX has spread its businesses globally by establishing locations in a total of 36 countries and regions across the world. Moving forward, ORIX aims to contribute to society while continuing to capture new business opportunities. For more details, please visit our website: <http://www.orix.co.jp/grp/en/>

Caution Concerning Forward-Looking Statements:

These documents may contain forward-looking statements about expected future events and financial results that involve risks and uncertainties. Such statements are based on our current expectations and are subject to uncertainties and risks that could cause actual results to differ materially from those described in the forward-looking statements. Factors that could cause such a difference include, but are not limited to, those described under “Risk Factors” in the Company’s annual report on Form 20-F filed with the United States Securities and Exchange Commission and under “4. Risk Factors” of the “Summary of Consolidated Financial Results” of the “Consolidated Financial Results April 1, 2014 – March 31, 2015.”

This material does not constitute an offer for sale, or a solicitation for purchase, of any securities. No offer or secondary distribution of our securities shall take place in Japan. The securities described above have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), and no material shall constitute an offer, sale or any similar act unless the securities have been registered or exempted from registration under the Securities Act. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No offer or sale of our securities shall take place in the United States or any other jurisdiction where such offer or sale is prohibited or restricted.