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ORIX USA Acquires RED Capital Group

Tokyo, Japan – An investment group led by Dallas, Texas-based ORIX USA Corporation, a subsidiary of ORIX Corporation, acquired RED Capital Group (www.redcapitalgroup.com) from PNC Bank, NA on May 8. Terms of the transaction were not disclosed.

RED Capital Group provides financing for multifamily, senior living and health care projects through various FHA and Fannie Mae programs. RED Capital Group includes a registered broker-dealer that provides underwriting and syndication of multifamily housing bonds and the related tax credits. The company employs more than 150 people and is headquartered in Columbus, Ohio, with origination offices nationwide including Southern California, Chicago, Dallas, Boston, Charlotte and the Washington, D.C. area.

Since its formation in 1990, RED Capital Group has originated more than \$46 billion of taxable and tax exempt financing for projects in its specialty segments. Currently, the company services approximately \$12.5 billion of commercial mortgage loans for various investors.

Although a subsidiary of ORIX USA Corporation, RED Capital Group will continue to operate under its current name from its present offices.

Jim Thompson, CEO of ORIX USA said, “We are fortunate to be able to add RED’s experience in multifamily, senior and health care finance to ORIX Capital Markets’ commercial real estate capabilities. FHA and Fannie Mae will continue to be important components of the nation’s housing finance programs and the RED acquisition enables ORIX to deploy its capital into those important markets.”

William E. Roberts has been named CEO of RED Capital Group. Mr. Roberts is a member of the investment group and previously served as the company’s CEO from 1995 to 2007.

About ORIX USA

ORIX USA Corporation is the U.S. subsidiary of ORIX Corporation, a publicly owned Tokyo-based international financial services company established in 1964. ORIX Corporation is listing on the Tokyo (8591) and New York (NYSE:IX) stock exchanges. For more details, please visit its website at: <http://www.orix.com/>

About ORIX

ORIX Corporation (TSE: 8591; NYSE: IX) is an integrated financial services group based in Tokyo, Japan, providing innovative value-added products and services to both corporate and retail customers. With operations in 26 countries and regions worldwide, ORIX's activities include corporate financial services, such as leases and loans, as well as automobile operations, rental operations, real estate-related finance, real estate, life insurance, and investment banking. For more details, please visit its website at: www.orix.co.jp/grp/index_e.htm

These documents may contain forward-looking statements about expected future events and financial results that involve risks and uncertainties. Such statements are based on our current expectations and are subject to uncertainties and risks that could cause actual results to differ materially from those described in the forward-looking statements. Factors that could cause such a difference include, but are not limited to, those described under "Risk Factors" in the Company's annual report on Form 20-F filed with the United States Securities and Exchange Commission and under "4. Risk Factors" of the "Summary of Consolidated Financial Results" of the "Consolidated Financial Results April 1, 2008 – March 31, 2009."

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