

“ORIX is an opportunistic, diversified, innovation-driven global powerhouse with a proven track record of profitability.”

ORIX by the Numbers

Net Income

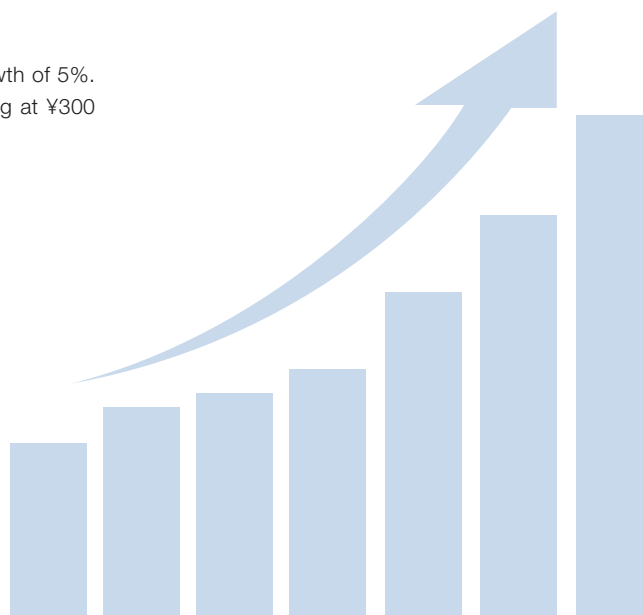
¥**273.2** billion

We had another record year in FY2017.3 with solid year-on-year growth of 5%. Following eight consecutive years of profit growth, we are now aiming at ¥300 billion by FY2018.3 as our mid-term target.

Segment Assets

¥**9** trillion

Without overstressing our asset size, we have been focusing on improving profitability and strengthening financial soundness. Furthermore, we adjust our asset mix flexibly for different times and environments.



Since we introduced “leasing” to Japan in 1964, we have been providing a wide variety of innovative solutions highly valued by the market. In return, we have been rewarded with more than 50 years of continuous profitability and a longstanding reputation.



We first set foot abroad in Hong Kong in 1971, and since then we have built a genuine global network that is based on local partners, local management, local clients, and local staff.

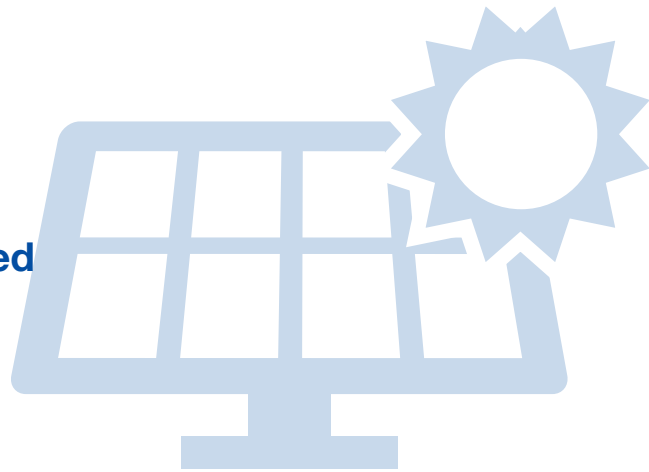


The company has grown from a 13-person venture into one of Japan’s largest non-*keiretsu* affiliated multinational corporations, which is home to a large and diverse organization of dedicated professionals.

Renewable Energy

About **2GW** of capacity secured

We are involved in solar, wind, geothermal, hydro and other renewable energy projects worldwide with a total capacity of about 2GW. We are a leader in the solar power generation business in Japan, with secured capacity of about 990MW and about 570MW online as of March 31, 2017.



Vehicles under Management

About **1.7 million**

ORIX's auto-related business operates in 19 countries and regions including Japan. We are a world leader in this business, with about 1.7 million vehicles under management as of March 31, 2017.



Aircraft under Management

Approximately

150 (including about 60 self-owned aircraft)

We have been in the aircraft leasing business for almost 40 years. Our competitive strengths stem from our expertise including market insight, access to the lessee airlines and investors, and strong aircraft management capability.



Individual Insurance Policies

About **3.49 million**

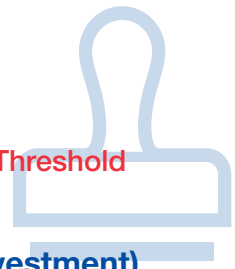
ORIX Life Insurance had a portfolio of approximately 3.49 million individual insurance policies as of March 31, 2017. We have generated double-digit growth for 11 consecutive years since 2005 by enhancing our product lineup to address customer needs.



Top Management Approval Threshold

¥ **5 million** (equity investment)

As a pillar of our robust risk management framework, any equity investment of more than ¥5 million must be thoroughly reviewed by the CEO and other top management and approved by the CEO.



ORIX by the Numbers

New Investment

Over **¥600** billion

We invested over ¥600 billion during FY2017.3 in key businesses worldwide including environment and energy, financial services, fixed income, aircraft, ships, real estate, and equity investments.



Dividend Growth Rate

6 consecutive years of double-digit growth

We have generated double-digit dividend growth for six consecutive years since FY2012.3. We remain committed to stable returns while making new investments for sustained profit growth.



Proportion of Outside Directors on the Board

50%

ORIX had 12 directors as of July 1, 2017. Six are outside directors and six are internal directors, one of whom is a non-executive director. The Nominating, Audit, and Compensation Committees consist entirely of non-executive directors, and the Audit Committee consists entirely of outside directors.



Coral Transplants

9,600

SANGO ORIX is a project to restore Okinawa's coral reefs with the aim of protecting the coral reefs' abundant capacity to sustain biodiversity and pass on these pristine oceans to future generations. Coral transplants since 2008 total 9,600.



Peers

None

Our dynamic and seamlessly integrated business model is unique and unparalleled. To this day, we have not identified another company that resembles ORIX.

