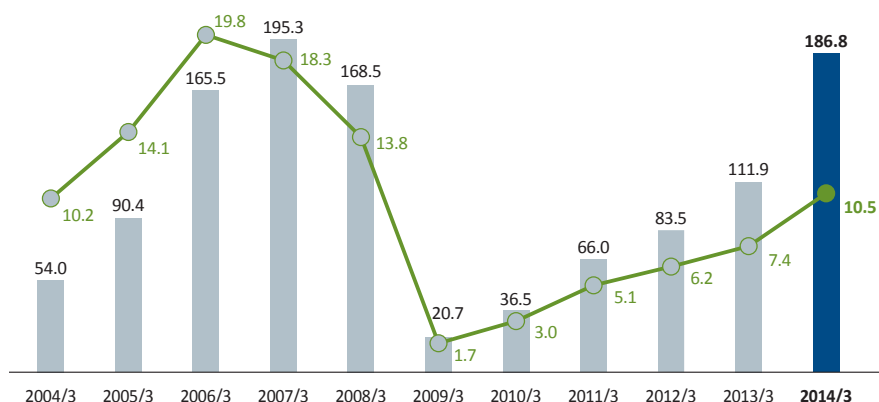


Financial Highlights for the Year Ended March 31, 2014

■ Net Income Attributable to ORIX Corporation Shareholders (Billions of yen) ● ROE (%)

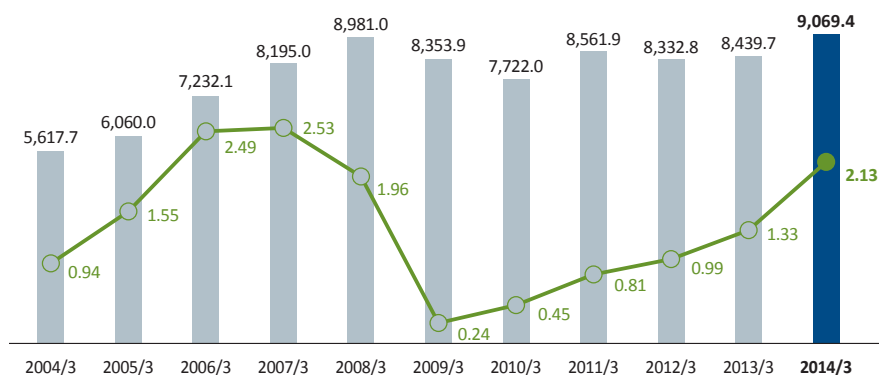


Net income increased **67%** YoY

ROE increased by 3.1 percentage points YoY to **10.5%**

In contrast with many financial institutions worldwide that plunged into the red due to the financial crisis, we maintained profitability even for the FY2009.3, and subsequently achieved double-digit growth for five consecutive fiscal years. Along with the strategy of accelerating “Finance + Services,” ROE has increased steadily, achieving the goal of 10% ROE two years ahead of plan.

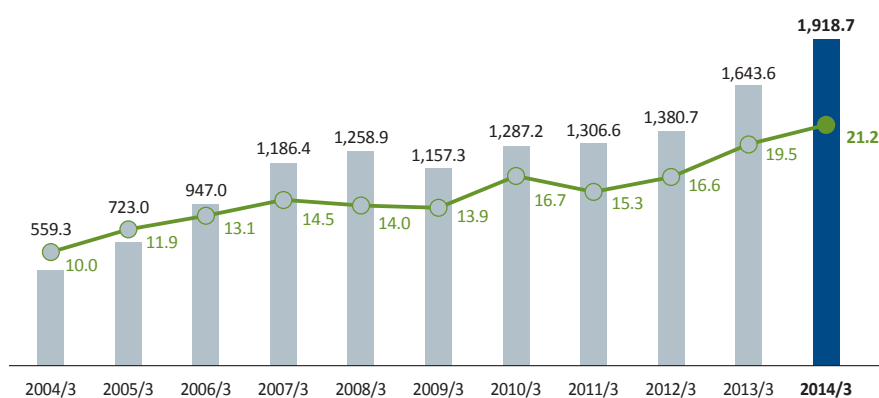
■ Total Assets (Billions of yen) ● ROA (%)



ROA increased 0.8 percentage points YoY to **2.13%**

Total assets have increased gradually. ROA has improved steadily as a result of replacing existing assets with quality assets and reinforcing fee businesses leveraging our expertise.

■ ORIX Corporation Shareholders' Equity (Billions of yen) ● Shareholders' Equity Ratio (%)



Shareholders' Equity increased

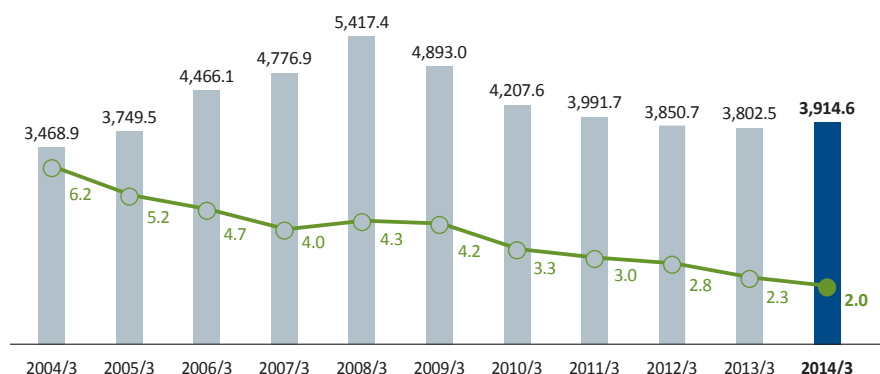
¥275.1 billion YoY

Shareholders' equity increased reflecting steady growth in profits. Shareholders' equity ratio is also on an increasing trend. We intend to perform appropriate capital management policies while ensuring a balance between financial security and capital efficiency.

*1 Adjusted long- and short-term debt (excluding deposits) and adjusted Debt/Equity ratio shows the figures after adjustment that excludes the influence of certain liabilities and retained earnings attributable to consolidation of VIEs. For an adjustment sheet of the most directly comparable financial indicators calculated and presented in accordance with U.S. GAAP and Non-GAAP financial indicators, please refer to p.73-74.

*2 On April 1, 2013, ORIX split each share of its common stock, which were held by shareholders recorded on the register of shareholders as of March 31, 2013, into ten (10) shares. Earnings per Share and Dividend per Share have been retrospectively adjusted to reflect the stock split for all periods presented.

■ Adjusted Long- and Short-Term Debt (excluding deposits)*1 (Billions of yen) ● Adjusted Debt/Equity Ratio*1 (times)

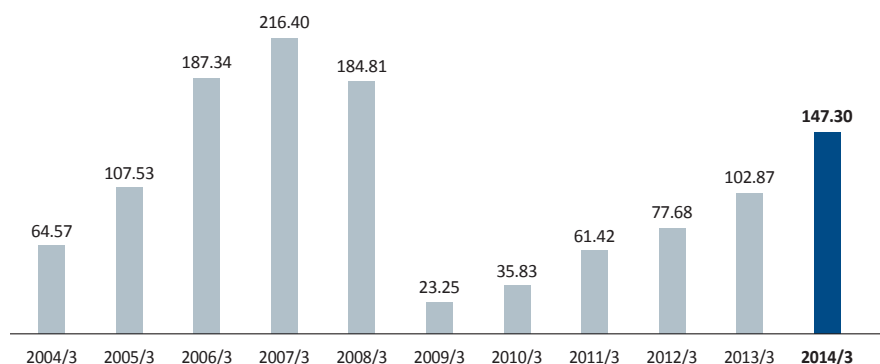


Debt/Equity ratio is controlled at the low level of **2.0X**

On and after the financial crisis, the Debt/Equity ratio has decreased along with reduction of the debt. The Debt/Equity ratio continued to remain at a low level for the FY2014.3, although the debt turned to an increase. We are working to improve our stability, taking measures such as lengthening funding maturities.

Per Share Data

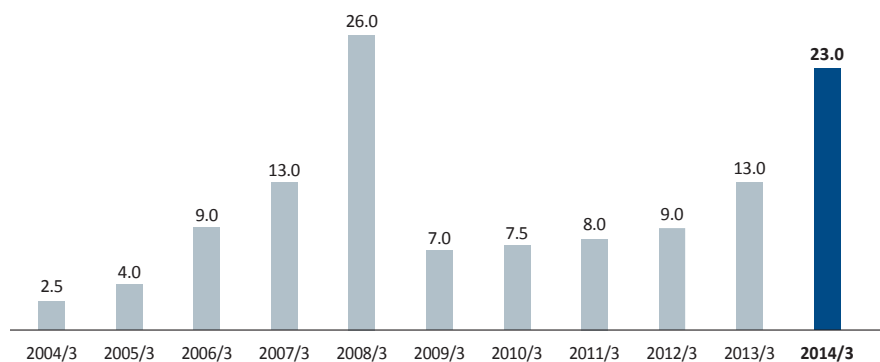
■ Earnings per Share*2 (Yen)



Earnings per share increased by **43% YoY**

Although the number of the Company shares increased due to conversion of convertible bonds in the FY2013.3 and 2014.3, earnings per share has increased successfully.

■ Dividend per Share*2 (Yen)



Dividend per share increased **77% YoY to ¥23**

We increased dividend by ¥10 from ¥13 for the previous fiscal year to ¥23 for the FY2014.3. We aim to ensure stable and continuous distribution of dividends reflecting the business performance in the future.