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FOR IMMEDIATE RELEASE

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Announcement Regarding Share Transfer Price of ORIX Credit Corporation

TOKYO, Japan – September 18, 2009 – ORIX Corporation (TSE: 8591; NYSE: IX; ORIX, hereinafter), a leading integrated financial services group, announced today that the share transfer price of ORIX Credit Corporation (OCC, hereinafter) to Sumitomo Mitsui Banking Corporation (SMBC, hereinafter) has been officially determined as follows. ORIX had reached a basic agreement with SMBC concerning the transfer of OCC’s shares and expansion of both companies’ consumer finance operations through collaboration on May 7, 2009, followed by a final agreement.

1. Outline of Transfer

- Share Transfer Price 26.9 billion yen
- Share ownership before and after the transfer

Before Transfer	After transfer
ORIX 100%	SMBC 51%
	ORIX 49%

2. Outlook

Approximately 6 billion yen of capital gain is projected during the second consolidated fiscal quarter (July 1 to September 30, 2009) as a result of this transaction. The forecast for the consolidated fiscal year has not been changed in connection to the transfer.

About ORIX

ORIX Corporation (TSE: 8591; NYSE: IX) is an integrated financial services group based in Tokyo, Japan, providing innovative value-added products and services to both corporate and retail customers. With operations in 26 countries and regions worldwide, ORIX’s activities include corporate financial services, such as leases and loans, as well as automobile operations, rental operations, real estate-related finance, real estate, life insurance, and investment banking. For more details, please visit our website at: www.orix.co.jp/grp/index_e.htm

These documents may contain forward-looking statements about expected future events and financial results that involve risks and uncertainties. Such statements are based on our current expectations and are subject to uncertainties and risks that could cause actual results to differ materially from those described in the forward-looking statements. Factors that could cause such a difference include, but are not limited to, those described under “Risk Factors” in the Company’s annual report on Form 20-F filed with the United States Securities and Exchange Commission and under “4. Risk Factors” of the “Summary of Consolidated Financial Results” of the “Consolidated Financial Results April 1, 2008 – March 31, 2009.”